



SPAFID
CONNECT

Informazione Regolamentata n. 0308-58-2021	Data/Ora Ricezione 05 Novembre 2021 11:11:16	---
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Societa' : SOCIETE GENERALE
Identificativo : 153747
Informazione
Regolamentata
Nome utilizzatore : SOCGENN04 - Lorenzo Pirovano
Tipologia : REGEM
Data/Ora Ricezione : 05 Novembre 2021 11:11:16
Data/Ora Inizio : 05 Novembre 2021 11:11:17
Diffusione presunta
Oggetto : Issuer Substitution Notice / Avviso
Sostituzione Emittente - Covered Warrants
and Fixed Leverage Certificates

Testo del comunicato

See attachment

05/11/2021

SUBSTITUTION OF THE ISSUER

Reference is made to the warrants listed in Annex hereto (commercially denominated “covered warrants” or “certificati a leva fissa”, as the case may be. Collectively, the “**Products**”).

The Products are issued by SG Issuer (the “**Issuer**”), guaranteed by Societe Generale (the “**Guarantor**”) and offered to the public in Italy pursuant to the applicable base prospectus (and related final terms) which is specified in the Annex (each and any base prospectus, the “**Base Prospectus**”).

In accordance with Condition 12 of the “General Terms and Conditions” of the Products, included in the Base Prospectus, the Issuer hereby notifies the holders of the Products that Societe Generale Effekten GmbH will be substituted for the Issuer as principal obligor in respect of the Products (in such capacity, the “**Substituted Obligor**”). The substitution, which is subject to a notice period requirement of not less than 30 days and not more than 45 days, shall take effect from 6 December 2021 (the “**Substitution Effective Date**”).

Pursuant to the above-mentioned Condition 12, from the Substitution Effective Date, the Substituted Obligor shall become the principal obligor in respect of the Products in place of the Issuer and the holders of the Products shall cease to have any rights or claims whatsoever against the Issuer.

Except for the substitution of the Issuer, the remaining terms and conditions of the Products shall remain unchanged.

For more information:

Mail: info@sgborsa.it – Numero Verde: 800 790 491 - Phone: 02 89 632 569

Website: www.prodotti.societegenerale.it

Yours faithfully,

Societe Generale

ANNEX 1 – LIST OF THE PRODUCTS

ISIN CODE	CATEGORY	BASE PROSPECTUS
LU1650938365	covered warrant	Warrants Issuance Programme 07/07/2017
LU1650943100	covered warrant	Warrants Issuance Programme 07/07/2017
LU1650943365	covered warrant	Warrants Issuance Programme 07/07/2017
LU1650945220	covered warrant	Warrants Issuance Programme 07/07/2017
LU2141869003	certificato a leva fissa	Warrants Issuance Programme 24/07/2013
LU2200517063	certificato a leva fissa	Warrants Issuance Programme 24/07/2013
LU2141148952	certificato a leva fissa	Warrants Issuance Programme 20/07/2016
LU2200515109	certificato a leva fissa	Warrants Issuance Programme 20/07/2016
LU1960020144	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1960020227	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1960020573	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU2388560869	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966784255	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966785575	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966785658	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966785815	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966785906	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966786037	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966786110	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966786201	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966786466	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966786540	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966786623	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966786896	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018

LU1966786979	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966787191	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966787431	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966805605	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966805787	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966805944	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966806165	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966806249	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966806322	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966806595	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966806678	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966806751	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966807056	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966807304	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966807486	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966807643	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966810274	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966810431	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1966810514	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967006849	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967006922	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967007060	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967007144	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967007227	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967007490	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967007573	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018

LU1967007656	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967007730	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967007813	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967007904	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967008035	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967008118	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967008209	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1967008381	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981864819	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981864900	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981865030	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981865113	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981865543	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981865972	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981866350	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981866434	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU1981866517	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU2159852701	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU2243353856	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU2388560430	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU2388561081	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 26/10/2018
LU2110689739	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2110689812	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2110701294	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2123341039	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2123341898	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019

LU2123344991	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147383256	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147383504	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147383769	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147383843	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147383926	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147384148	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147384577	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147384650	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2147384734	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2134638530	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 17/07/2019
LU2345168848	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2345168681	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226967045	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226966823	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226966740	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226966666	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226966583	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226966237	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226966153	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226966070	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226965932	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2226965858	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2320034213	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2320034304	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2320034486	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020

LU2320034569	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2320034643	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2320034726	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2330258448	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2330260261	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2330261822	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2330262127	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2330262804	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2337570043	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2337570985	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2337571520	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020
LU2388561248	certificato a leva fissa	Daily Leverage and Tracking Products Issuance Programme 15/07/2020

Fine Comunicato n.0308-58

Numero di Pagine: 8