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Oggetto : Transactions on own shares

<i>Testo del comunicato</i>

Vedi allegato.

PRESS RELEASE

TRANSACTIONS ON OWN SHARES

Verona, 8 October 2021. Cattolica Assicurazioni communicates the transactions on own shares for the period between October 1st and November 5th, 2021 within the limits granted by the Shareholders' Meeting of May 14th, 2021 (as already communicated to the market with the press releases of May 14th and June 1st, 2021) and following Cattolica Board of Directors' decision to adhere to the tender offer launched by Assicurazioni Generali, as per the press release dated 28 September 2021.

The details on the purchases and disposal of own shares, on a daily basis, are reported in the table underneath.

Date	Transaction	Quantity	Price	Counter Value
05/11/2021	Tender Offer	27,004,484	6.75	182,280,267
06/10/2021	Allocation ¹	341,549	7.1075	2,427,559
05/11/2021	Allocation ²	248,771	6.75	1,679,204
Total Purchases		-	-	-
Total Disposals		27,594,804		186,387,030

After the transactions on own shares carried out until now, Cattolica Assicurazioni holds a total of 450.397 shares equal to 0.2% of its share capital. These shares represent the deferred portion of the shares assigned in the LTI Performance Share plans (as per press release of 5 October 2021).

SOCIETÀ CATTOLICA DI ASSICURAZIONE

¹ It is here reminded that on 5 October 2021 Cattolica Assicurazioni Board of Directors agreed to proceed as per the 2018-2020 LTI Performance Share Plan Regulation, by assigning an upfront stake to the beneficiaries (equal to 341,549 shares) and maintaining a deferred quota of the 2018-2020 Plan (equal to 246,414 shares), which will be assigned to the beneficiaries within one month of the end of the total Deferral Period of 5 years, expected to expire on 31/12/2022. The price indicated in the table is the normal value on the allocation date of 6 October 2021; each beneficiary then independently decided how to dispose of their shares. The price of €7.1075 is the arithmetic average of the last solar month.

² The Board of Directors, in accordance with the provisions of the 2021 - 2023 Performance Share Plan Regulation, also resolved, binding it to the successful completion of the Offer (as defined below), the early assignment of one annuity (12 months out of 36 overall) of the 2021 - 2023 Plan, through an upfront portion (equal to 248,771 shares) and a deferred portion (equal to 203,983 shares) which will be assigned to the beneficiaries at the end of the total deferral period of 5 years envisaged with expiry on 31/12/2025, with consequent closure of the Plan. The price indicated in the table is that of the tender offer as the beneficiaries had given a mandate to Cattolica to adhere to the tender offer launched by Generali on their behalf and with the same shares.

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Fine Comunicato n.0479-156

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