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| Informazione<br>Regolamentata n.<br>0217-102-2021 | Data/Ora Ricezione<br>10 Novembre 2021<br>22:48:03 | Euronext Star Milan |
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Societa' : RENO DE MEDICI  
Identificativo : 153966  
Informazione  
Regolamentata  
Nome utilizzatore : RENON01 - Buonanno  
Tipologia : REGEM  
Data/Ora Ricezione : 10 Novembre 2021 22:48:03  
Data/Ora Inizio : 10 Novembre 2021 22:48:04  
Diffusione presunta  
Oggetto : Communication on behalf of Rimini BidCo  
S.p.A.

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

**Notice of restart of the terms for the approval pursuant to Article 38, paragraph 1 of the Regulation adopted by the *Commissione Nazionale per le Società e la Borsa* (CONSOB) with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the “Issuers’ Regulations”)**

**Milan, 10 November 2021** – With reference to the offering document filed on 26 October 2021 with Consob, concerning the mandatory tender offer on the ordinary shares of Reno De Medici S.p.A. (“**Reno**”) announced on 26 October 2021 by Rimini BidCo S.p.A. (the “**Offeror**”) pursuant to Article 102, paragraph 1, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented (the “**Italian Consolidated Finance Law**”), and pursuant to Article 37 of the Issuers’ Regulation, following the press release dated 3 November 2021, relating to the suspension of the terms for the approval, the Offeror informs that today CONSOB has communicated, pursuant to art. 102, paragraph 4, of the Consolidated Finance Law, the restart of the terms of the administrative procedure starting from 11 November 2021 and that the same terms will expire on 18 November 2021

The text of this press release is also available on the website of the Global Information Agent at [www.morrowsodali-transactions.com](http://www.morrowsodali-transactions.com), and on the website of the Issuer at [www.rdmgroup.com/it](http://www.rdmgroup.com/it).

**Morrow Sodali S.p.A. – Global Information Agent**

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**Rimini BidCo S.p.A.**

Fine Comunicato n.0217-102

Numero di Pagine: 3