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**NB AURORA: NET ASSET VALUE AL 30 SETTEMBRE 2021
PARI A EURO 11,2819 PER AZIONE (IN AUMENTO DEL 5,3% RISPETTO
AL 30 GIUGNO 2021 E DEL 9,3% RISPETTO AL 31 DICEMBRE 2020)**

- **NET ASSET VALUE PARI A CIRCA EURO 277 MLN (AL 30 GIUGNO 2021 ERA PARI A CIRCA EURO 263,0 MLN, MENTRE AL 31 DICEMBRE 2020 A CIRCA 253,4 MLN)**

Lussemburgo, 12 novembre 2021 - NB Aurora S.A. SICAF-RAIF (di seguito "NB Aurora" o "Società"), quotata in Italia su Euronext MIV Milan – Professional Segment, con l'obiettivo di acquisire partecipazioni in PMI italiane di eccellenza non quotate, rende noto che il Consiglio di Amministrazione, riunitosi in data odierna, ha determinato il Net Asset Value al 30 settembre 2021.

Il Net Asset Value ("NAV") è pari a circa Euro 277.004.935, corrispondente ad un NAV per azione in circolazione di Euro 11,2819 (calcolato come rapporto tra il NAV, pari a Euro 277.004.935 e il numero totale di azioni, pari a 24.553.115).

Il NAV ha registrato una variazione positiva di Euro 23,6 milioni da inizio anno da imputarsi prevalentemente ad un aumento della valorizzazione degli investimenti del portafoglio di NB Aurora.

In dettaglio, il NAV è così composto: Euro 10,4 milioni sono rappresentati dalle quote di Fondo Italiano di Investimento, circa Euro 185,1 milioni dalle quote degli investimenti in NB Aurora Holdings, circa Euro 30 milioni dall'investimento in Engineering Ingegneria Informatica, e circa Euro 51,5 milioni di cassa, altre attività e passività.

Nel corso dei primi 9 mesi del 2021, NB Aurora ha investito complessivamente Euro 65,9 milioni, di cui Euro 23,3 milioni in Veneta Cucine, Euro 3,8 milioni in BluVet, Euro 27,8 milioni in Comet ed Euro 11,0 milioni in Farmo.

Successivamente al 30 settembre, sono stati investiti Euro 7,9 milioni in Exacer e Euro 4,2 milioni in Bluvet. Tali operazioni portano il capitale investito da NB Aurora da gennaio 2021 a oggi a Euro 78,0 milioni.

Inoltre, sono stati sindacati con NB Aurora Co-investment fund Euro 24,3 milioni e altri Euro 5,5 milioni sono stati sindacati con altri investitori per un totale di circa Euro 107,8 milioni da gennaio 2021. La liquidità disponibile per nuovi investimenti è quindi pari a euro 39,4 milioni.

I dati finanziari riportati nel presente comunicato non sono stati oggetto di revisione contabile.

Definizioni

Net Asset Value (valore del patrimonio sottratte le passività)

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia su Euronext MIV Milan – Professional Segment che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$437 miliardi in gestione (al 30 settembre 2021). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d'Investimento (17 partecipazioni iniziali quali attualmente mantiene ancora l'investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in ulteriori 10 aziende: **Club del Sole** (leader nel settore *camping-village* in Italia), **Dierre Group** (leader in Italia nella produzione di componenti tech per l'automazione industriale), **PHSE** (leader italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), **BluVet** (rete di cliniche veterinarie), **Rino Mastrotto Group** (leader mondiale nella produzione e commercializzazione delle pelli per i settori *fashion, automotive* e dell'arredamento), **Engineering** (leader in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), **Veneta Cucine** (leader nella progettazione, produzione e realizzazione di mobili per cucina, *living* e complementi d'arredo), **Comet** (leader in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), **Farmo** (leader italiano nella produzione di alimenti confezionati senza glutine, biologici, a base vegetale e molto salutari per marchi propri, marchi terzi e canali *private label*) ed **Exacer** (attiva nel business delle *specialty chemicals* tramite lo sviluppo e produzione di supporti per catalizzatori).

Per ulteriori informazioni su NB Aurora:

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