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CONNECT

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LINKED BOND ROADSHOW

*Testo del comunicato*

ASTM LAUNCHES SUSTAINABILITY-LINKED BOND ROADSHOW

## ASTM LAUNCHES SUSTAINABILITY-LINKED BOND ROADSHOW

Tortona, 15 November 2021. ASTM SpA (ticker: ATIM; Country: IT), the second largest motorway operator in the world, has mandated BNP Paribas, Credit Suisse, IMI-Intesa Sanpaolo, JP Morgan, Mediobanca and UniCredit to arrange a series of fixed income investor calls as well as a Group Investor Conference in order to place Sustainability Linked Bonds within the ASTM Euro Medium Term Note program and in compliance with the Company's Sustainability Linked Financing Framework.

Subject to market conditions, an offer denominated in euro may follow with tranches maturing in 5 years, 8 years (January 2030) and 12 years.

The notes are expected to be rated Baa3 by Moody's and BBB- by Fitch.

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**ASTM Group** is a world leader in the management of motorway networks and in the design and construction of large infrastructural works. Present in over 15 countries and with approximately 16,000 employees and collaborators, the Group's activities are focused on three main areas: management of motorway infrastructures (concessions), design and construction of major works (EPC - Engineering, Procurement and Construction) and technology applied to transport mobility. In the area of concessions, the Group is the second largest operator in the world in the management of motorway infrastructures with a network of approximately 5,500 km of network, of which more than 1,400 km in Italy, around 4,000 km in Brazil through the company EcoRodovias and 84 km in the United Kingdom through participation in Road Link. In 2020 ASTM Group reported the following consolidated results: €2.0 billion of Revenues, €548 million of EBITDA and Net profit of €109 million with a Net Financial Indebtedness of €849 billion.

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