



SPAFID
CONNECT

Informazione Regolamentata n. 0217-104-2021	Data/Ora Ricezione 15 Novembre 2021 16:06:57	Euronext Star Milan
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Data/Ora Ricezione : 15 Novembre 2021 16:06:57
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Oggetto : Issuer' Statement art. 103 comma 3 TUF

<i>Testo del comunicato</i>

Vedi allegato.

Press release

RENO DE MEDICI S.P.A.

APPROVED THE ISSUER'S PRESS RELEASE IN RELATION TO THE FULL MANDATORY
TAKEOVER BID LAUNCHED BY RIMINI BIDCO S.P.A.

Milano, 15 November 2021 - The Board of Directors of Reno de Medici S.p.A. ("RdM" or the "Issuer"), which met today, approved the Press Release prepared pursuant to Article 103, paragraph 3, of Legislative Decree no. 58/1998 (the "TUF") and Article 39 of Consob Regulation no. 11971/1999 (the "Issuer's Release"), expressing its evaluations regarding the full mandatory takeover bid promoted by Rimini BidCo S.p.A. (the "Bidder"), pursuant to articles 102 and 106, paragraph 1 of the TUF, on 99,886,043 ordinary shares of the Issuer (the "Bid").

In particular, the Board of Directors has considered as fair, from a financial point of view, the consideration of Euro 1.45 for each ordinary share of RdM tendered to the Bid.

For the purposes of the above evaluation, the Board of Directors has examined the terms and conditions of the Bid described in the relevant offer document, (the "Offering Document"), as well as taking into account (i) the fairness opinion issued by Equita Group S.p.A, in its capacity as independent financial advisor to the Board of Directors and to the independent directors of the Issuer, and (ii) the opinion of the Independent Directors drafted pursuant to Article 39-bis of Consob Regulation No. 11971/1999 (the "Opinion of the Independent Directors"), also approved today.

For a complete description of the evaluations carried out by the Board of Directors, please refer to the Issuer's Press Release, which will be made public together with the Offering Document according to the procedures provided for by the applicable laws. The Issuer's Statement will be accompanied by (i) the fairness opinion of Equita Group S.p.A. and (ii) the Opinion of the Independent Directors.

The Board of Directors and the Independent Directors have retained the firm of Di Gravio Avvocati as legal advisor.

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.

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