



SPAFID
CONNECT

Informazione Regolamentata n. 1597-321-2021	Data/Ora Ricezione 17 Novembre 2021 11:28:40	Euronext Milan
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Societa' : CERVED GROUP
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Informazione
Regolamentata
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Tipologia : REGEM
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Diffusione presunta
Oggetto : CERVED GROUP: Castor Bidco S.p.A.
passed the threshold of 90% of the share
capital

Testo del comunicato

Vedi allegato.

Castor Bidco S.p.A. with sole shareholder
Registered office in Milan, via Alessandro Manzoni n. 38
Share Capital Euro 50,000.00
Fiscal code and VAT No. 11676310961
Milan Companies' Register
R.E.A. n. 2618368

Castor Bidco S.p.A. passed the threshold of 90% of the share capital

Milan, 16 November 2021 – It is hereby made public that, on the date hereof, as a result of purchases on the stock market, Castor Bidco S.p.A. (“**Castor Bidco**”) became the owner of an aggregate shareholding equal to 177,115,892 ordinary shares of Cerved Group S.p.A. (“**Cerved**” or the “**Issuer**”) equal to approximately 90.70% of the share capital of Cerved, thus passing the threshold of 90% set forth in Article 108, Paragraph 2, of Legislative Decree 58/1998 (the “**TUF**”).

The aforementioned purchases were performed at a price not exceeding Euro 10.20, equal to the consideration paid in the context of the total tender offer on the for Cerved’s shares published on 8 March 2021.

Pursuant to and in accordance with Article 108, Paragraph 2, of the TUF and Article 50 of Consob Regulation No. 11971/1999 (the “**Issuers’ Regulation**”), Castor Bidco hereby informs that it does not intend to proceed with the restoration of a sufficient floating capital to ensure the regular trading of the Cerved’s ordinary shares.

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Press release issued by Castor Bidco S.p.A. and distributed by Cerved Group S.p.A. at the request of Castor Bidco S.p.A.

* * *

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*The procedure envisaged for the performance of the purchase obligation under Article 108, Paragraph 2, of Legislative Decree 58/1998 (the “**Procedure**”) described in this press release will be launched by Castor Bidco S.p.A., with a sole shareholder, on the Cerved Group S.p.A.’s ordinary shares.*

Before the beginning of the Procedure, as required by applicable law, Castor Bidco S.p.A. will publish a Disclosure Document which Cerved Group S.p.A.’s shareholders shall carefully examine.

The Procedure is launched exclusively in Italy and is addressed, on equal terms, to all holders of Cerved Group S.p.A.’s shares. The Procedure is launched in Italy as Cerved Group S.p.A.’s shares are listed on the Mercato Telematico Azionario organized and managed by Borsa Italiana and is subject to the obligations and procedural requirements of Italian law.

The Procedure is not and will not be launched in the United States of America (i.e. it will not be addressed to U.S. Persons, as defined by the U.S. Securities Act of 1933 as amended), Canada, Japan and Australia or any other jurisdiction where launching the Procedure would not be allowed without the authorization of the competent authorities or without any other requirements to be complied with by Castor Bidco S.p.A. (such

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Any proposals of sale resulting from solicitation activities carried out in violation of the above limitations will not be accepted.

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Fine Comunicato n.1597-321

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