



SPAFID
CONNECT

Informazione Regolamentata n. 0217-108-2021	Data/Ora Ricezione 17 Novembre 2021 15:42:19	Euronext Star Milan
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Informazione
Regolamentata
Nome utilizzatore : RENON01 - Buonanno
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Data/Ora Ricezione : 17 Novembre 2021 15:42:19
Data/Ora Inizio : 17 Novembre 2021 15:42:20
Diffusione presunta
Oggetto : Communication on behalf of Rimini BidCo
S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

17 NOVEMBER 2021

**RIMINI BIDCO S.P.A. ANNOUNCES THAT THE BID DOCUMENT
HAS BEEN APPROVED BY CONSOB**

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Rimini BidCo S.p.A. (the “**Bidder**”) announces that CONSOB, on 16 November 2021 with resolution no. 22085 has approved, pursuant to Article 102, paragraph 4, of Legislative Decree of 24 February 1998, no. 58, as subsequently amended (the “**Italian Consolidated Finance Law**”), the bid document (the “**Bid Document**”) relating to the full mandatory takeover bid (the “**Bid**”) promoted by the Bidder, pursuant to Article 102 and 106, paragraph 1, of the Italian Consolidated Finance Law, concerning the maximum number of 99,886,043 ordinary shares (the “**Shares**”) of Reno De Medici S.p.A. (the “**Issuer**”), listed on Euronext Milan, organized and managed by Borsa Italiana S.p.A. (“**Borsa Italiana**”) and on the Stock Exchanges of Madrid, Barcelona, Bilbao y Valencia (*Bolsas de Valores Españolas*), integrated under the holding company Bolsas y Mercados Españoles (BME) and linked through the Spanish Stock Exchange Interconnection System (SIBE).

The acceptance period of the Bid (the “**Acceptance Period**”), agreed upon with Borsa Italiana, will start at 8:30 am (Italian time) on 22 November 2021 and will end at 17:30 (Italian time) on 17 December 2021.

The consideration, equal to Euro 1.45 per each Share tendered in the Bid (the “**Consideration**”) will be paid to the tendering shareholders on 22 December 2021 (the “**Payment Date**”).

If the conditions are met, the Acceptance Period will be reopened for five consecutive trading days starting from the open stock exchange day following the Payment Date, and therefore, for the sessions of 23, 27, 28, 29 and 30 December 2021 (the “**Reopening of Terms**”).

In case of Reopening of Terms, the payment of the Consideration in respect of the Shares that have been the object of acceptance during the Reopening of Terms period will take place on 5 January 2022.

The Bid Document containing the specific terms and conditions of the Bid, as well as the procedures to adhere to it, will be published in accordance with the applicable law on the Issuer's website (www.rdmgroup.com/it) and on the website of the Global Information Agent (www.morrowsodali-transactions.com). The aforementioned publication and the procedures for the dissemination of the Bid Document will be disclosed to the public by means of a press release.

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Rimini BidCo S.p.A.

Fine Comunicato n.0217-108

Numero di Pagine: 3