



SPAFID
CONNECT

Informazione Regolamentata n. 0217-110-2021	Data/Ora Ricezione 18 Novembre 2021 17:12:37	Euronext Star Milan
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Regolamentata
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Oggetto : Communication on behalf of Rimini BidCo
S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE**18 NOVEMBER 2021****RIMINI ANNOUNCES THAT THE BID DOCUMENT HAS BEEN PUBLISHED**

Rimini BidCo S.p.A. (the “**Bidder**” or “**Rimini**”) announces, pursuant to art. 38, paragraph 2, of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended (the “**Issuers Regulation**”), to have published today the offering document (the “**Bid Document**”) relating to the full mandatory takeover bid (the “**Bid**”) promoted by the Bidder, pursuant to Article 102 and 106, paragraph 1, of the Legislative Decree of 24 February 1998, no. 58, as subsequently amended (the “**Italian Consolidated Finance Law**”), concerning the maximum number of 99,886,043 ordinary shares (the “**Shares**”) of Reno De Medici S.p.A. (the “**Issuer**” or “**Reno**”), listed on Euronext Milan, organized and managed by Borsa Italiana S.p.A. (“**Borsa Italiana**”) and on the Stock Exchanges of Madrid, Barcelona, Bilbao y Valencia (*Bolsas de Valores Españolas*), integrated under the holding company Bolsas y Mercados Españoles (BME) and linked through the Spanish Stock Exchange Interconnection System (SIBE).

The Bid Document has been published on the Issuer’s website (www.rdmgroup.com) and on the website of the Global Information Agent (www.morrowsodali-transactions.com). The Bid Document can also be consulted by the public at: (i) the premises indicated below of each Intermediary in Charge of Coordinating the Collection of Subscriptions: BNP Paribas Securities Services – Milan Branch Office, in Milan, Piazza Lina Bo Bardi No. 3 and Intesa Sanpaolo S.p.A., in Milan, Largo Raffaele Mattioli No. 3; (ii) the registered office of the Issuer in Milan, Viale Isonzo No. 25; and (iii) the Bidder’s registered office located at Via Alessandro Manzoni No. 38, Milan.

The “Issuer’s notice”, drawn up pursuant to articles 103, paragraph 3, of the Italian Consolidated Finance Law and 39 of the Issuers Regulation, approved by the Issuer’s board of directors during the meeting held on 15 November 2021, is attached to the Bid Document accompanied by the opinion of the independent directors of the Issuer, drawn up pursuant to article 39-*bis* of the Issuers Regulation, with the relative attachments.

The acceptance period of the Bid (the “**Acceptance Period**”), agreed upon with Borsa Italiana, will start at 8:30 am (Italian time) on 22 November 2021 and will end at 17:30 (Italian time) on 17 December 2021.

The consideration, equal to Euro 1.45 per each Share tendered in the Bid (the “**Consideration**”) will be paid to the tendering shareholders on 22 December 2021 (the “**Payment Date**”).

If the conditions are met, the Acceptance Period will be reopened for five consecutive trading days starting from the open stock exchange day following the Payment Date, and therefore, for the sessions of 23, 27, 28, 29 and 30 December 2021 (the “**Reopening of Terms**”).

In case of Reopening of Terms, the payment of the Consideration in respect of the Shares that have been the object of acceptance during the Reopening of Terms period will take place on 5 January 2022.

The text of this press release is also available on the Issuer’s website (www.rdmgroup.com/it) and on the website of the Global Information Agent (www.morrowsodali-transactions.com).

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Rimini BidCo S.p.A.

Fine Comunicato n.0217-110

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