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Informazione Regolamentata n. 20204-41-2021	Data/Ora Ricezione 22 Novembre 2021 18:07:57	Euronext Growth Milan
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Societa' : PLANETEL  
Identificativo : 154445  
Informazione  
Regolamentata  
Nome utilizzatore : PLANETELN03 - Michele Pagani  
Tipologia : REGEM; 2.2  
Data/Ora Ricezione : 22 Novembre 2021 18:07:57  
Data/Ora Inizio : 22 Novembre 2021 18:07:58  
Diffusione presunta  
Oggetto : INTEGRATION STATEMENT BINDING  
AGREEMENT FOR THE ACQUISITION  
OF DIRETE S.R.L.

*Testo del comunicato*

Vedi allegato.

PRESS RELEASE

**INTEGRATION STATEMENT  
BINDING AGREEMENT FOR THE ACQUISITION OF DIRETE S.R.L.**

**Treviolo, 22 November 2021 – Planetel S.p.A.** (“Planetel” or the “Company”), the parent company of a group operating in the telecommunications sector at a national level, listed on Euronext Growth Milan (symbol: PLT), a multilateral trading system organized and managed by Borsa Italiana S.p.A., in addition to the press release issued on November 18, 2021 regarding the signing of the binding agreement for the acquisition of Direte S.r.l. announces that:

- the value of production for 2020 was approximately € 5.1 million;
- sales revenues for the year 2020 amounted to approximately € 5 million;
- the Net Financial Position at the same date, normalized also to exclude the effects due to the mutual nature of Direte SC, not applicable to the newco Direte s.r.l., was cash positive by € 0.311 million;
- EBITDA at the same date, normalized in order to exclude also the effects due to the mutual nature of Direte SC, not applicable to the newco Direte s.r.l., was € 0.464 million.

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This press release is available at Borsa Italiana S.p.A., at the company's registered office and in the *Investors / Investor Relations / Extraordinary Operations and Investors / Investor Relations / Price Sensitive Press Releases* of the website [www.planetel.it](http://www.planetel.it).

For the dissemination of regulated information Planetel makes use of eMarket SDIR, a storage mechanism authorized by Consob, [www.emarketstorage.com](http://www.emarketstorage.com), managed by Spafid Connect S.p.A. based in Foro Buonaparte 10, Milan.

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*Holding company of a group that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 150 municipalities and provides TLC/IT services to over 26,000 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 1,760 Km. – CLOUD infrastructure in 3 Datacentres – 110 Planetel Points in 63 Municipalities – 950 Cabinets on the ground, etc.*

*Planetel's main goal is the strategic development of a high-speed Backbone – up to 1.4Tb/s proprietary backbone – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.*

Ticker: PLT - ISIN Code of ordinary shares: IT0005430951

Fine Comunicato n.20204-41

Numero di Pagine: 5