



SPAFID
CONNECT

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Oggetto : MAPS CONFERS 17.04% OF THE SHARE
CAPITAL OF IASI S.R.L. TO MAPS
HEALTHCARE

Testo del comunicato

Vedi allegato.



MAPS
SHARING KNOWLEDGE

MAPS CONFERS 17.04% OF THE SHARE CAPITAL OF IASI S.R.L. TO MAPS HEALTHCARE

Parma, 23 November 2021

MAPS (MAPS:IM; IT0005364333), an Innovative SME listed on Euronext Growth Milan and operating in the digital transformation sector announces that on 12th november marks **completion of the conferral of 17.04% of the share capital of Iasi S.r.l. to Maps Healthcare S.r.l., a full subsidiary**. This aims to bring the shares of the subsidiary, also specialised in integrated information systems for the public and private healthcare industry, back to the Healthcare area.

More specifically, the Company has subscribed the share capital increase in "indivisible" form for Euro 8,725.00, to be implemented through contribution in kind, approved today by the Shareholders' Meeting of Maps Healthcare S.r.l.

On the basis of the appraisal prepared by the Independent Expert pursuant to art. 2465 of the Italian Civil Code, the value of the Share conferred - at 31 July 2021 - is no less than that attributed for the purposes of the release of the share capital increase with share premium equal to Euro 918,925.87, to be allocated (i) as to Euro 8,725.00 to the full release of the entire amount of share capital subscribed by Maps and (ii) as to Euro 910,200.87 to share premium. Any changes in equity occurring between the reference date of the expert's report (31 July 2021) and the effective date of the conferral will consequently result in a cash adjustment so as to leave the value of the Unit contributed unchanged.

MAPS GROUP

Founded in 2002, MAPS is an Innovative SME operating in the digital transformation sector. With its registered office in Parma and with approximately 200 employees, it produces and distributes software for the analysis of big data that allows client companies to manage and analyse large quantities of data and information, helping them make strategic and operational decisions and define new business models. It operates in a context characterised by high growth potential: the global market for digital transformation technologies reached \$1,100 billion in 2018; in 2020, a market of \$1,600 billion is estimated (CAGR 2018-2020 approximately +20%). MAPS operates through 3 business units (Large Enterprise, Healthcare Industry, Gzoom) and has a portfolio of over 400 highly loyal Customers from different markets: Telco, Utilities, Healthcare, Retail, Industry and Public Administration.

Through the Patient Journey line of products, it is a leader in the sector of patient reception in healthcare facilities, presiding over the market with over 1,300 installations, which manage the access paths of over 20 million patients nationwide. The Group invests constantly in R&D. The Research & Solutions division, established in 2016, is responsible for identifying market needs and developing software solutions.

The Group closed 2020 with consolidated revenues of Euro 17.9 million and an EBITDA of Euro 3.4 million. In the last 3 years, MAPS has tripled revenue from proprietary solutions and more than doubled EBITDA. The company is characterised by high levels of recurring revenues: recurring fee revenues represent 28% of consolidated operating revenues in 2020. The Group's organic growth has been accompanied by a significant M&A activity, with the acquisition of IG Consulting (2011), Artex (2018), Royalty (2019), SCS Computers (2020) and IASI (2021).

Release available on www.emarketstorage.com and on www.mapsgroup.it

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MAPS
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Fine Comunicato n.20153-70

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