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CONNECT

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| Informazione Regolamentata n. 0217-146-2021 | Data/Ora Ricezione 29 Novembre 2021 21:41:59 | Euronext Star Milan |
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Societa' : RENO DE MEDICI
Identificativo : 154728
Informazione
Regolamentata
Nome utilizzatore : RENON01 - Buonanno
Tipologia : REGEM
Data/Ora Ricezione : 29 Novembre 2021 21:41:59
Data/Ora Inizio : 29 Novembre 2021 21:42:01
Diffusione presunta
Oggetto : Communication on behalf of Rimini BidCo
S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Notice pursuant to Article 41, paragraph 2, letter c) of the Regulation adopted by the *Commissione Nazionale per le Società e la Borsa* (CONSOB) with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the “Issuers’ Regulations”)

Milan, 29 November 2021 – With reference to the mandatory takeover bid on the ordinary shares of Reno De Medici S.p.A. (“**Reno**”) announced on 26 October 2021 by Rimini BidCo S.p.A. (the “**Bidder**”) pursuant to Article 102, paragraph 1, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented, and pursuant to Article 37 of the Issuers’ Regulation, it is hereby announced, pursuant to Article 41, paragraph 2, letter c) of the Issuers’ Regulation, that today the Bidder has carried out, through Exane BNP Paribas, the following transactions for the purchase of the ordinary shares of Reno (ISIN Code IT0001178299):

| Date | Name | Type of transaction | Number of shares | Currency | Unit price per share |
|-------------|---------------------|----------------------------|-------------------------|-----------------|-----------------------------|
| 29/11/21 | Rimini BidCo S.p.A. | purchase | 5,763,566 | Euro | 1.45 |

The text of this press release is also available on the website of the Global Information Agent at www.morrowsodali-transactions.com, and on the website of the Issuer at www.rdmgroup.com/it.

Morrow Sodali S.p.A. – Global Information Agent

Toll-free 800 141 319 (for calls from Italy) and +39 06 9762 0599 (for calls from abroad) from Monday to Friday from 9:00 to 18:00 (Central European Time).

Rimini BidCo S.p.A.

Fine Comunicato n.0217-146

Numero di Pagine: 3