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Informazione Regolamentata n. 20233-11-2021	Data/Ora Ricezione 15 Dicembre 2021 19:59:48	Euronext Growth Milan
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Societa' : RACING FORCE

Identificativo : 155362

Informazione
Regolamentata

Nome utilizzatore : RACINGFORCENSS01 - FERROGGIARO
ROBERTO

Tipologia : 3.1

Data/Ora Ricezione : 15 Dicembre 2021 19:59:48

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Diffusione presunta

Oggetto : Over-allotment option exercised

Testo del comunicato

Vedi allegato.

PRESS RELEASE

RACING FORCE: OVER-ALLOTMENT OPTION EXERCISED

Ronco Scrivia (GE), 16 December 2021 - Racing Force S.p.A., parent company of Racing Force Group, a world leader in motorsport safety equipment, announces that the over-allotment granted to the underwriter in the Offering by Saye S.p.A. and Nehoc System Limited has been exercised, with respect to 624.862 ordinary shares of the Company (the "Option Shares") on 15 December 2021. The exercise of the over-allotment option ends the stabilisation period with immediate effect.

The purchase price of the Option Shares is Euro 4.50 per share, equal to the offer price in the Offering, for an aggregate consideration of Euro 2,811,879.

The Offering, including the Option Shares, amounts to a total of 6,924,862 shares, corresponding to approximately 29.15% of the Company's outstanding share capital.

Racing Force Group is one of the global leaders in the field of motorsport safety equipment and has a wide range of products ranging from helmets, suits, gloves and shoes to seats, seatbelts, rollbars, steering wheels, fire extinguishers and communication systems. All products of the Group are marketed under OMP, Bell Helmets, ZeroNoise and Racing Spirit brands. The Group has the best and most complete range of safety products for Motorsport, used by professional drivers and teams from all over the world, from F1 to the World Rally, Karting and Rally-Raid Championship. In the last 10 years the Group has won more than 60 FIA World Championship titles with its products. The 50 years of experience in the market have allowed Racing Force Group to establish long-standing relationships with the main players (drivers, teams, FIA) and to develop products which are considered among the most reliable by both professional and amateur drivers and teams. Racing Force Group is located in three different continents: Ronco Scrivia and Pisa in Italy, Ghislenghien (Belgium), Sakhir (kingdom of Bahrain), Miami, Indianapolis and Mooresville (USA) and count more than 400 employees. Racing Force Group products are sold in 80 countries worldwide.

ITALY (Ronco Scrivia) - USA (Miami, Indianapolis, Mooresville) - Bahrain (Sakhir) - Belgium (Ghislenghien)
racingforce.com - ompracing.com - bellracing.com

RACING**FORCE**GROUP

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RACING FORCE GROUP

PRESS RELEASE

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Fine Comunicato n.20233-11

Numero di Pagine: 4