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CONNECT

Informazione Regolamentata n. 1597-427-2021	Data/Ora Ricezione 21 Dicembre 2021 20:57:45	Euronext Milan
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Societa' : CERVED GROUP
Identificativo : 155623
Informazione
Regolamentata
Nome utilizzatore : CERVEDN02 - Cecere
Tipologia : REGEM
Data/Ora Ricezione : 21 Dicembre 2021 20:57:45
Data/Ora Inizio : 21 Dicembre 2021 20:57:46
Diffusione presunta
Oggetto : INTEGRATION OF THE AGENDA OF THE
EXTRAORDINARY SHAREHOLDERS'
MEETING OF CERVED GROUP S.P.A.

Testo del comunicato

Vedi allegato.

Cerved Group S.p.A.

Registered office at via dell'Unione Europea n. 6A/6B – 20097 San Donato Milanese (MI)

Share Capital Euro 50,521,142.00 fully paid in

Companies Register of Milan Monza Brianza Lodi, Taxpayer Identification Number and VAT

Registration Number: 08587760961 - Administrative Business Register (REA) No. 2035639

**INTEGRATION OF THE AGENDA OF THE EXTRAORDINARY SHAREHOLDERS' MEETING
OF
CERVED GROUP S.P.A.**

Reference is made to the extraordinary Shareholders' Meeting of Cerved Group S.p.A. (hereinafter "**Cerved**" or the "**Company**") called, pursuant to the notice published on 13 December 2021, on 14 January 2021 at 11:00 a.m. on a single call, at the registered office located at via dell'Unione Europea no. 6A/6B in San Donato Milanese (the "**Shareholders' Meeting**").

With respect to the above, we hereby inform you that on 21 December 2021 the Board of Directors of Cerved has resolved to integrate the agenda of the Shareholders' Meeting, following the request submitted by the shareholder Castor Bidco S.p.A., entitled pursuant to Art. 126-*bis* of Legislative Decree no. 58/98, with the following items:

“Ordinary part

Reduction of the number of members of the Board of Directors from 11 (eleven) to 10 (ten). Inherent and consequent resolutions.

Extraordinary part

Adoption of a new text of the By-laws effective as of the date of the delisting of the shares of Cerved Group S.p.A. from the Euronext Milan, organized and managed by Borsa Italiana S.p.A.. Inherent and consequent resolutions.”

As a result of such integration, the agenda of the Shareholders' Meeting is as follows:

AGENDA

EXTRAORDINARY PART

1. Approval of the merger plan by incorporation of Castor Bidco S.p.A. in Cerved Group S.p.A. Related and consequent resolutions.
2. Adoption of a new text of the By-laws effective as of the date of the delisting of the shares of Cerved Group S.p.A. from the Euronext Milan, organized and managed by Borsa Italiana S.p.A. Inherent and consequent resolutions.

ORDINARY PART

- Reduction of the number of members of the Board of Directors from 11 (eleven) to 10 (ten). Inherent and consequent resolutions.

DOCUMENTATION

The report on the item of the agenda prepared by the shareholder that has requested the integration of the agenda pursuant to Art. 126-*bis* of Legislative Decree no. 58/98 (which includes the relevant resolution proposals) and the evaluations of the Board of Directors of Cerved are available, together with the rest of the documentation, at the registered office of the Company (at Via dell'Unione Europea n. 6A/6B, 20097, San Donato Milanese), on the Company website (<https://company.cerved.com/it/assemblea-degli-azionisti>) and at the authorised storage system (www.emarketstorage.com).

The Company has published on its website (<https://company.cerved.com/it/assemblea-degli-azionisti>) the updated versions of the proxy form and the form for conferring a proxy on the Representative designated by the Company.

This notice is published on the Company website (<https://company.cerved.com/it/assemblea-degli-azionisti>) and at the authorised storage system (www.emarketstorage.com). The news of the integration is also communicated by means of a notice published in the newspaper Il Giornale on 22 December 2021.

REFERENCES

All the other terms and information which have been already communicated by means of the notice of call published on 13 December 2021, available on the website <https://company.cerved.com/it/assemblea-degli-azionisti>, are hereby confirmed.

San Donato Milanese, 21 December 2021

On behalf of the Board of Directors

The Chairman
(Aurelio Regina)

Fine Comunicato n.1597-427

Numero di Pagine: 4