



SPAFID
CONNECT

Informazione Regolamentata n. 20153-77-2021	Data/Ora Ricezione 21 Dicembre 2021 23:23:51	Euronext Growth Milan
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Oggetto : MAPS: MERGER APPROVED BY THE
INCORPORATION OF MAPS
HEALTHCARE S.R.L. INTO ARTEXE
S.P.A.

Testo del comunicato

Vedi allegato.



MAPS
SHARING KNOWLEDGE

MAPS: MERGER APPROVED BY THE INCORPORATION OF MAPS HEALTHCARE S.R.L. INTO ARTEXE S.P.A.

Parma, 21 December 2021

MAPS (MAPS:IM; IT0005364333), Innovative SME listed on Euronext Growth Milan operating in the digital transformation sector, following up on what was communicated on 1 december 2021, today reports that the extraordinary shareholders' meetings of Maps Healthcare S.r.l. (hereinafter "**Maps Healthcare**" or the "**Company Being Acquired**") and Artexe S.p.A. (hereinafter referred to as "**Artexe**" or "**Acquiring Company**"), both held at a notary's firm, approved the plan for the merger by incorporation of Maps Healthcare into Artexe.

The minutes of shareholders' meetings drawn up in the form of a public deed will be made available to the public at the company's registered office and on the website www.mapsgroup.it, in the Investors section, within the time frame laid down by current legislation and regulations.

MAPS GROUP

Founded in 2002, MAPS is an Innovative SME operating in the digital transformation sector. With its registered office in Parma and with approximately 200 employees, it produces and distributes software for the analysis of big data that allows client companies to manage and analyse large quantities of data and information, helping them make strategic and operational decisions and define new business models. It operates in a context characterised by high growth potential: the global market for digital transformation technologies reached \$1,100 billion in 2018; in 2020, a market of \$1,600 billion is estimated (CAGR 2018-2020 approximately +20%). MAPS operates through 3 business units (Large Enterprise, Healthcare Industry, Gzoom) and has a portfolio of over 400 highly loyal Customers from different markets: Telco, Utilities, Healthcare, Retail, Industry and Public Administration.

Through the Patient Journey line of products, it is a leader in the sector of patient reception in healthcare facilities, presiding over the market with over 1,300 installations, which manage the access paths of over 20 million patients nationwide. The Group invests constantly in R&D. The Research & Solutions division, established in 2016, is responsible for identifying market needs and developing software solutions.

The Group closed 2020 with consolidated revenues of Euro 17.9 million and an EBITDA of Euro 3.4 million. In the last 3 years, MAPS has tripled revenue from proprietary solutions and more than doubled EBITDA. The company is characterised by high levels of recurring revenues: recurring fee revenues represent 28% of consolidated operating revenues in 2020. The Group's organic growth has been accompanied by a significant M&A activity, with the acquisition of IG Consulting (2011), Artexe (2018), Royalty (2019), SCS Computers (2020) and IASI (2021).

Release available on www.emarketstorage.com and on www.mapsgroup.it

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