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Informazione Regolamentata n. 0018-190-2021	Data/Ora Ricezione 22 Dicembre 2021 18:55:07	Euronext Milan
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Societa' : ASSICURAZIONI GENERALI

Identificativo : 155676

Informazione
Regolamentata

Nome utilizzatore : ASSGENER10 - AMENDOLAGINE

Tipologia : REGEM

Data/Ora Ricezione : 22 Dicembre 2021 18:55:07

Data/Ora Inizio : 22 Dicembre 2021 18:55:08

Diffusione presunta

Oggetto : Generali exercises the early redemption option in respect of perpetual subordinated notes

Testo del comunicato

Vedi allegato.

22/12/2021
PRESS RELEASE

Generali exercises the early redemption option in respect of perpetual subordinated notes

Trieste – Assicurazioni Generali S.p.A. (the “Issuer”) will exercise the early redemption option (call date 8th February 2022) in respect of all outstanding perpetual subordinated notes, the details of which are set out below:

Description of the Notes: £ 495,000,000 6.416 per cent. Perpetual Fixed/Floating Rate Notes issued by Assicurazioni Generali S.p.A.

ISIN: XS0283627908

First Call Date: 8th February 2022

Coupon: 6.416% (to and excluding 8th February 2022)

Current outstanding principal amount: £ 167,150,000

Redemption price: 100%

Listing: Luxembourg Stock Exchange

Early redemption of the perpetual subordinated notes will take place on 8th February 2022 in accordance with the relevant terms and conditions and has been approved by *Istituto per la Vigilanza sulle Assicurazioni* (IVASS) and will take place in respect of all outstanding notes.

THE GENERALI GROUP

Generali is one of the largest global insurance and asset management providers. Established in 1831, it is present in over 50 countries in the world, with a total premium income of € 70.7 billion in 2020. With more than 72,000 employees serving more than 68 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. Commitment to sustainability is one of the enablers of Generali’s strategy, inspired by the ambition to be the Lifetime Partner to its customers, offering innovative and personalized solutions thanks to an unmatched distribution network.

Fine Comunicato n.0018-190

Numero di Pagine: 3