

## Abstract pursuant to Article 129 of the CONSOB Regulations adopted by resolution No. 11971 of 14 May 1999 and subsequent amendments ("Issuers' Regulations")

Notice is hereby given that on 27 April 2022 (i) a framework agreement pursuant to Article 122(1) and (5)(d-bis) of Legislative Decree 58/1998 (the "**Framework Agreement**") and (ii) a shareholders' agreement pursuant to Article 122(1) and (5)(b) and (d) of Legislative Decree 58/1998 (the "**Shareholders' Agreement**") were signed relating to Coima RES S.p.A. SIIQ, with registered office in Milan, Piazza Gae Aulenti 12, VAT number and registration with the Companies' Register of Milan Monza Brianza Lodi number 09126500967 (the "**Company**") and Evergreen S.p.A. with registered office in Piazza di Santa Maria delle Grazie 1, 20123 Milan, VAT number and registration with the Companies' Register of Milan Monza Brianza Lodi number 12276860967.

The Framework Agreement and the Shareholders' Agreement have been entered into by (i) Qatar Holding LLC, with registered office at Ooredoo Tower (Building 14), Al Dafna Street (Street 801), Al Dafna (Zone 61), Qatar, for no.14,450,000 Ordinary Shares, corresponding to 40.02% of the Company's share capital ("**QH**"); (ii) COIMA Holding di Coima GP S.r.l. & C. S.A.P.A., with registered office at Piazza Gae Aulenti 12, 20154 Milan, tax code, VAT number and registration with the Milan Monza Brianza Lodi Companies' Register number 11297910967 ("**CH**"); (iii) COIMA REM S.r.l., with registered office at Piazza Gae Aulenti 12, 20154 Milan, VAT no. 11814270150 and registration with the Companies' Register of Milan Monza Brianza Lodi no. 00612730168, for 80,000 Ordinary Shares corresponding to 0.22% of the share capital of the Company ("**COIMA REM**"); (iv) COIMA SGR S.p.A., Manfredi Catella, born in Livorno on 18 August 1968, tax code CTLMFR68M18E625J, for 131,210 Ordinary Shares corresponding to 0.36% of the share capital of the Company ("**MC**"); (v) Evergreen S.p.A, with registered office at Piazza di Santa Maria delle Grazie 1, 20123 Milan, VAT number and registration with the Companies' Register of Milan Monza Brianza Lodi number 12276860967 ("**Evergreen**").

The Framework Agreement and the Shareholders' Agreement, by virtue of the adhesion of QH, COIMA REM, COIMA SGR and MC, concern a total shareholding in the Company equal to 41.42% of the share capital and voting rights and are intended to regulate: (X) with respect to the Framework Agreement, the terms and conditions relating to (i) Evergreen's promotion of a voluntary, all-inclusive tender offer for the Company's Ordinary Shares (the "**Offer**"), including commitments to accept the Offer by QH, COIMA REM, COIMA SGR and MC, (ii) Evergreen's capitalisation commitments by the accepting parties to the Offer, and (iii) the terms and conditions of the Offer.

of Evergreen by the parties to the Framework Agreement, (iii) the terms and procedures for the reinvestment of the proceeds from the acceptance of the Offer by QH, COIMA REM, COIMA SGR and MC, (iv) Evergreen's governance and the evolution of the Company's structure; (Y) with regard to the Shareholders' Agreement: (i) with reference to the period between the date of signing of the Shareholders' Agreement and the date of signing of the Agreement

Shareholders' Agreement: (i) with reference to the period between the date of signing of the Shareholders' Agreement and the date of payment of the Offer, (a) the governance of Evergreen and (b) the circulation of the shareholdings in Evergreen, with prohibition of any transfer until the date of payment of the Offer; and (ii) in the event of success of the Offer, with reference to the period after the date of payment of the Offer (a) the composition of the corporate bodies of Evergreen and of the Company; (b) the resolution quorums and other provisions relating to the resolutions of the board of directors and the shareholders' meeting of Evergreen and of the Company; (c) the regulation of Evergreen's ownership structure, including a lock-up period and certain rules regarding the transfer of Evergreen's shares.

The Framework Agreement and the Shareholders' Agreement will be filed within the terms of the law with the office of the Registrar of Companies of Milan Monza Brianza Lodi.

For a detailed description of the terms and duration of the Framework Agreement and the Shareholders' Agreement, please refer to the key information published, pursuant to Article 130 of the Issuers' Regulation, on the Company's website <https://www.coimares.com/it/>.

April 30<sup>th</sup>, 2022