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| Informazione Regolamentata n. 0554-111-2022 | Data/Ora Ricezione 03 Maggio 2022 22:26:56 | Euronext Star Milan |
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Societa' : FALCK RENEWABLES
Identificativo : 161554
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
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Data/Ora Ricezione : 03 Maggio 2022 22:26:56
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Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION, INCLUDING CANADA, AUSTRALIA AND JAPAN

Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 3 May 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

| Date | Modalities of the transaction | Type of transaction | Number of ordinary shares | Currency | Unit price per share |
|-------------|--------------------------------------|----------------------------|----------------------------------|-----------------|-----------------------------|
| 3/05/2022 | Euronext STAR Milan | Purchase | 398 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 4,742 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 400 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 224 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 171 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 3,000 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 1,500 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 10 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 756 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 198 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 1,000 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 4,000 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 500 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 85 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 340 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 500 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 40 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 10,000 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 250 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 1,000 | EUR | 8.81 |

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|-----------|---------------------|----------|----------------------|-----|------|
| 3/05/2022 | Euronext STAR Milan | Purchase | 2,222 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 4,000 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 320 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 1,500 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 2,500 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 2,000 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 1,200 | EUR | 8.81 |
| 3/05/2022 | Euronext STAR Milan | Purchase | 51 | EUR | 8.81 |
| | | | Total: 42,907 | | |

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 231,093,620 ordinary shares, equal to approximately 70.88% of the share capital of the Issuer.

Fine Comunicato n.0554-111

Numero di Pagine: 4