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CONNECT

Informazione Regolamentata n. 0554-113-2022	Data/Ora Ricezione 04 Maggio 2022 19:59:15	Euronext Star Milan
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Società' : FALCK RENEWABLES
Identificativo : 161611
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
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Data/Ora Ricezione : 04 Maggio 2022 19:59:15
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Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 4 May 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
4/05/2022	Euronext STAR Milan	Purchase	22,346	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	6	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,250	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,106	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	2,295	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	31	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	584	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	5,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,228	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,488	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	247,841	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,040	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	628	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,282	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	804	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,824	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	730	EUR	8.81

4/05/2022	Euronext STAR Milan	Purchase	466,202	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	33,798	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	4,250	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	3,708	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	737	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,338	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	675	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	64,148	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	901	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	2,760	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	53,781	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	193,719	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,400	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	663	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	2,061	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,150	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,007	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	48,389	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	200,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	313,682	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	250,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	363	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	363	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	550	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,100	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	450	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	700	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	900	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	50	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	915	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	5,000	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	85	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1,250	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	800	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	817	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	1	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	4,122	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	600	EUR	8.81
4/05/2022	Euronext STAR Milan	Purchase	75	EUR	8.81

4/05/2022	Euronext STAR Milan	Purchase	108	EUR	8.81
			Total: 1,964,101		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 233,057,721 ordinary shares, equal to approximately 71.48% of the share capital of the Issuer.

Fine Comunicato n.0554-113

Numero di Pagine: 5