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| Informazione<br>Regolamentata n.<br>0554-115-2022 | Data/Ora Ricezione<br>05 Maggio 2022<br>19:04:47 | Euronext Star Milan |
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Societa' : FALCK RENEWABLES  
Identificativo : 161736  
Informazione  
Regolamentata  
Nome utilizzatore : FALCKN01 - Nanni  
Tipologia : REGEM  
Data/Ora Ricezione : 05 Maggio 2022 19:04:47  
Data/Ora Inizio : 05 Maggio 2022 19:04:48  
Diffusione presunta  
Oggetto : Notice pursuant to Art. 41, paragraph 2,  
letter c of the Issuers Regulation

*Testo del comunicato*

Vedi allegato.

*Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.*

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**Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.**

\* \* \*

**Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")**

*Milan, 5 May 2022* – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

| <b>Date</b> | <b>Modalities of the transaction</b> | <b>Type of transaction</b> | <b>Number of ordinary shares</b> | <b>Currency</b> | <b>Unit price per share</b> |
|-------------|--------------------------------------|----------------------------|----------------------------------|-----------------|-----------------------------|
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 186                              | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 209                              | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 3,547                            | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 165                              | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 4,460                            | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 7,036                            | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 49                               | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 81                               | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 135                              | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 5,941                            | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 5,208                            | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 38,338                           | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 1,330                            | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 601                              | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 1,084                            | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 1,350                            | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 570                              | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 582                              | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 566                              | EUR             | 8.81                        |
| 5/05/2022   | Euronext STAR Milan                  | Purchase                   | 4,250                            | EUR             | 8.81                        |

|           |                     |          |        |     |      |
|-----------|---------------------|----------|--------|-----|------|
| 5/05/2022 | Euronext STAR Milan | Purchase | 4,250  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 588    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 2,000  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 1,000  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 2,575  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 3,133  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 40     | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 400    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 1,080  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 170    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 584    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 425    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 1,075  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 2,500  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 300    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 375    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 55,000 | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 500    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 581    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 1,078  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 3,000  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 1,800  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 300    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 200    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 13,250 | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 579    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 550    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 100    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 185    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 700    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 4,000  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 1,000  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 1,250  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 500    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 110    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 300    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 250    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 2,700  | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 60     | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 683    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 309    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 268    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 907    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 590    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 135    | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 277    | EUR | 8.81 |

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|-----------|---------------------|----------|-----------------------|-----|------|
| 5/05/2022 | Euronext STAR Milan | Purchase | 131                   | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 102                   | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 1                     | EUR | 8.81 |
| 5/05/2022 | Euronext STAR Milan | Purchase | 151                   | EUR | 8.81 |
|           |                     |          | <b>Total: 187,730</b> |     |      |

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 233,245,451 ordinary shares, equal to approximately 71.54% of the share capital of the Issuer.

Fine Comunicato n.0554-115

Numero di Pagine: 5