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CONNECT

Informazione Regolamentata n. 0554-117-2022	Data/Ora Ricezione 06 Maggio 2022 19:23:41	Euronext Star Milan
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Societa' : FALCK RENEWABLES
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Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 06 Maggio 2022 19:23:41
Data/Ora Inizio : 06 Maggio 2022 19:23:41
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 6 May 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
6/05/2022	Euronext STAR Milan	Purchase	1,216	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	671	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	130	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	3,410	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	653	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,173	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	3,219	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	198	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	300	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	300	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	162	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	190	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	600	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	2,063	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,257	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	2,794	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	50	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	9,000	EUR	8.81

6/05/2022	Euronext STAR Milan	Purchase	4,189	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	240	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	5,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	5,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,170	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	180	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	150	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,382	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	50	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	80	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,400	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	100	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	250	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	74	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,059	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	2,625	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,500	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	960	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	5,027	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	681	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	683	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	365	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	45,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	45,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	90,000	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	1,900	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	154	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	154	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	154	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	300	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	103	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	519	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	12	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	132	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	181	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	7	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	283	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	26	EUR	8.81
6/05/2022	Euronext STAR Milan	Purchase	119	EUR	8.81
			Total: 251,597		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 233,497,048 ordinary shares, equal to approximately 71.61% of the share capital of the Issuer.

Fine Comunicato n.0554-117

Numero di Pagine: 5