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CONNECT

Informazione Regolamentata n. 0554-119-2022	Data/Ora Ricezione 09 Maggio 2022 19:33:05	Euronext Star Milan
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Societa' : FALCK RENEWABLES
Identificativo : 161885
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 09 Maggio 2022 19:33:05
Data/Ora Inizio : 09 Maggio 2022 19:33:06
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION, INCLUDING CANADA, AUSTRALIA AND JAPAN

Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 9 May 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
9/05/2022	Euronext STAR Milan	Purchase	18,941	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	4,004	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	7,500	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	13,625	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	7,129	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	3,370	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,488	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	6,500	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	45,671	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	15,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,300	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,798	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	16,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	5,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,500	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	300	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	5,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	5,000	EUR	8.81
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9/05/2022	Euronext STAR Milan	Purchase	5,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	3,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	511	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	725	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,966	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	200	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	8,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	100	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	300	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	12,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	540	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,300	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	400	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,750	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	200	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	8,557	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	10,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,500	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	250	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	3,600	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	6,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	110	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	200	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	10,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	650	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	200	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	650	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	22,074	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,800	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	800	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	725	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	775	EUR	8.81

9/05/2022	Euronext STAR Milan	Purchase	113	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	8,671	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,061	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	45,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	45,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	45,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	45,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,545	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	10,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,438	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	400	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,564	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	10,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	321	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	400	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	677	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	4,000	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	750	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	1,200	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,500	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	2,500	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	450	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	600	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	637	EUR	8.81
9/05/2022	Euronext STAR Milan	Purchase	340	EUR	8.81
			Total: 543,176		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 234,040,224 ordinary shares, equal to approximately 71.78% of the share capital of the Issuer.

Fine Comunicato n.0554-119

Numero di Pagine: 5