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CONNECT

Informazione Regolamentata n. 0554-121-2022	Data/Ora Ricezione 10 Maggio 2022 20:11:07	Euronext Star Milan
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Societa' : FALCK RENEWABLES
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Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 10 Maggio 2022 20:11:07
Data/Ora Inizio : 10 Maggio 2022 20:11:08
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 10 May 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
10/05/2022	Euronext STAR Milan	Purchase	6,006	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	1,721	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	4,000	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	1,597	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	2,414	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	108	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	979	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	1,759	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	8,999	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	581	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	1,897	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	3,041	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	42	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	73	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	31,939	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	350	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	79	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	235	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	140	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	5,344	EUR	8.81

10/05/2022	Euronext STAR Milan	Purchase	230	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	3,496	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	300	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	1	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	15,000	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	9,000	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	100	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	750	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	18,000	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	20,084	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	3,000	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	100	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	1,500	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	2,800	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	3,885	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	7,717	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	88	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	2,500	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	453	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	450	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	1,050	EUR	8.81
10/05/2022	Euronext STAR Milan	Purchase	6,000	EUR	8.81
			Total: 170,308		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 234,210,532 ordinary shares, equal to approximately 71.83% of the share capital of the Issuer.

Fine Comunicato n.0554-121

Numero di Pagine: 4