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CONNECT

Informazione Regolamentata n. 1967-35-2022	Data/Ora Ricezione 11 Maggio 2022 14:42:17	Euronext Milan
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Oggetto : GACS securitisation for €650 million by
Iccrea

Testo del comunicato

Vedi allegato.



PRESS RELEASE

BCC BANCA ICCREA COMPLETES GACS SECURITISATION FOR €650 MILLION

Rome, May 11th, 2022 – doValue S.p.A. (“**doValue**”, the “**Company**”) announces that BCC Banca Iccrea has completed a securitisation of non-performing loans assisted by GACS guarantee for a value of €650 million. The transaction saw the participation of 71 banks, of which 68 belonging to the BCC Iccrea Group plus Banca Valsabbina, Banca di Credito Popolare and Cassa di Risparmio di Asti.

doValue has assumed the role of master servicer and special servicer of the portfolio being disposed. The transaction had already been mentioned in the context of the preliminary FY 2021 results presented to the market on February 18th, 2022. The onboarding of the portfolio is expected to be finalised in H2 2022.

The transaction confirms the undisputed leadership of doValue in the GACS securitisation segment, a segment in which doValue has been awarded more than €4 billion of new GBV in the last 12 months.

doValue is the main operator in Southern Europe in the field of credit and real estate management for banks and investors. With more than 20 years of experience and approximately €150 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. With its 3,200 employees, doValue offers an integrated range of services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, and performing credit, real estate servicing, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on Euronext Milano (EXM) and, in 2021, the Group reported Gross Revenues of approximately €572 million and EBITDA excluding non-recurring items of approximately €201 million.

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