



SPAFID
CONNECT

Informazione Regolamentata n. 0554-129-2022	Data/Ora Ricezione 12 Maggio 2022 20:02:08	Euronext Star Milan
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Societa' : FALCK RENEWABLES
Identificativo : 162168
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 12 Maggio 2022 20:02:08
Data/Ora Inizio : 12 Maggio 2022 20:02:09
Diffusione presunta
Oggetto : Joint Procedure

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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PRESS RELEASE PURSUANT TO ARTICLE 41, PARAGRAPH 6, OF THE REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 OF 14 MAY 1999, AS SUBSEQUENTLY AMENDED AND SUPPLEMENTED (THE "ISSUERS' REGULATION")

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JOINT PROCEDURE

Milan, 12 May 2022 – Further to the press release issued on 11 May 2022 pursuant to Article 41, paragraph 6, of the Issuers' Regulation, Green BidCo S.p.A. (the "**Offeror**") hereby specifies that, by exercising the right to purchase pursuant to Article 111 of the Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented (the "**TUF**"), the Offeror will also fulfil the purchase obligation under Article 108, paragraph 1, of the TUF concerning the remaining no. 14,961,910 shares, equal to 4.589% of the share capital of Falck Renewables S.p.A. (the "**Issuer**"), thus implementing a joint procedure pursuant to Article 50-*quinquies*, paragraph 1, of the Issuers' Regulation (the "**Joint Procedure**"), which will become effective on **18 May 2022**, at the time when the Offeror confirms to the Issuer that the sums for the payment of the consideration for the Joint Procedure have been deposited and are available with Intesa Sanpaolo S.p.A.

Fine Comunicato n.0554-129

Numero di Pagine: 3