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CONNECT

Informazione Regolamentata n. 1669-26-2022	Data/Ora Ricezione 20 Maggio 2022 16:02:38	Euronext Milan
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Societa' : COIMA RES  
Identificativo : 162585  
Informazione  
Regolamentata  
Nome utilizzatore : COIMARES03 - Ravà  
Tipologia : REGEM  
Data/Ora Ricezione : 20 Maggio 2022 16:02:38  
Data/Ora Inizio : 20 Maggio 2022 18:00:08  
Diffusione presunta  
Oggetto : COIMA RES - Appointment of Advisors

*Testo del comunicato*

Vedi allegato.



## COIMA RES - PRESS RELEASE

### ADVISORS APPOINTED IN CONNECTION WITH EVERGREEN'S VOLUNTARY PUBLIC TENDER AND EXCHANGE OFFER FOR COIMA RES SHARES

*Milan, May 20<sup>th</sup>, 2022* – With reference to the voluntary public totalitarian tender and exchange offer promoted by Evergreen S.p.A. (the "**Offer**"), pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 58/1998 ("**TUF**"), on the ordinary shares of Coima RES S.p.A. SIIQ (the "**Company**"), it is hereby announced that the Independent Directors of the Company have identified Lazard as independent financial advisor to support the evaluations and activities that they shall carry out in relation to the Offer pursuant to Article 39-bis of the regulation adopted by Consob resolution No. 11971/1999 ("**Issuers Regulation**").

The Board of Directors, which met today, resolved to avail itself - for the purpose of the evaluations and activities within its competence in relation to the Offer, pursuant to Article 103, paragraphs 3 and 3-bis, TUF and Article 39 of the Issuers Regulation - of the support of the same independent financial advisor appointed by the Independent Directors.

For the legal profiles of the transaction, the Board of Directors is advised by the firm Chiomenti; the Independent Directors are advised by the firm Legance - Avvocati Associati.

**COIMA RES** is a Real Estate Investment Trust (REIT) founded in 2015 and listed on the Italian Stock Exchange since 2016. COIMA RES' strategy is focused on the development and active management of a high-quality real estate portfolio with a high sustainability content that is positioned to meet the current and future demand from tenants. At present, COIMA RES owns and manages a real estate portfolio mainly concentrated on the Milan office segment. COIMA RES aims to offer to its shareholders a balanced risk-return profile characterized by a stable and sustainable dividend and by the potential for appreciation of the real estate portfolio over time.

#### **Contacts:**

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Fine Comunicato n.1669-26

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