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Oggetto : RELATECH: CLOSURE OF THE THIRD  
AND LAST EXERCISE PERIOD OF THE  
"WARRANT RELATECH 2019 - 2022"

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

**RELATECH: CLOSURE OF THE THIRD AND LAST EXERCISE  
PERIOD OF THE "WARRANT RELATECH 2019 - 2022"****Exercised n. 3,458,772 Warrants and subscribed no. 5,188,158  
newly issued Ordinary Shares for a total of Euro 4,928,750.10**Milan, 20<sup>th</sup> May 2022

**Relatech S.p.A.**, *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), announces that, the third and final Exercise period of the "Warrants Relatech 2019-2022", ISIN code IT0005373292, included between 9 May 2022 and 20 May 2022 inclusive, has ended. During this period, **no. 3,458,772** Warrants and consequently subscribed at the price of Euro 0.95 per share (in the ratio of 3 ordinary shares for every 2 Warrants exercised) **no. 5,188,158** newly issued Relatech ordinary shares, with no indication of par value, with regular entitlement and the same characteristics as the Relatech ordinary shares in circulation at the issue date (the "Conversion Shares"), for a total value equal to **Euro 4,928,750.10**.

Pursuant to the "Warrants Relatech S.P.A. 2019-2022 ", the issue and making available, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the exercise period will take place on the settlement day following the end of the last day of the exercise period itself.

As a consequence of the above, as of the current date, once the new shares deriving from the exercise of **no. 3,458,772** Warrants, the Company holds **no. 42,937,638** ordinary shares.

It is also specified that the unexercised Warrants, in the period between 9 May and 20 May 2022 (third and last window relating to the "Warrant Relatech 2019 - 2022"), will lose all rights, becoming invalid for all purposes.

For more information, see the "Warrant Relatech S.P.A. 2019-2022 Regulation" available on the company's website [www.relatech.com](http://www.relatech.com), section [Investor Relations/Warrant](#).

The Company will publish the notice of change in the share capital following the filing of the execution of the capital increase at the Milan Company Register within the terms of the law.

**Pasquale Lambardi, President of Relatech S.p.A.**, comments "*The third and final conversion window of the Warrant Relatech 2019-2022 financial instrument has been completed and the capital raised will allow us to have further support in terms of new investments within our growth strategy is based on 3M, continuing in the **Merge** with the identification of new excellent targets with a high level of specialization in Digital Enabler technologies, developing new services and digital solutions to be offered on the **Margin** market and strengthening the managerial structure of the Group with the insertion of new Managers and **Management** professionals. This process will allow us to further consolidate and strengthen our competitive positioning on the market as a Digital Enabler Solution Know-how Company.*"

This press release is online at [www.relatech.com](http://www.relatech.com) (Investor Relations/Press Release section) [www.emarketstorage.com](http://www.emarketstorage.com).

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**Relatech** (ticker RLT ISINIT0005433740), Digital Enabler Solution Know-how (DESK) Company, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

## Contacts

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