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Informazione Regolamentata n. 0018-103-2022	Data/Ora Ricezione 23 Maggio 2022 17:40:16	Euronext Milan
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Societa' : ASSICURAZIONI GENERALI

Identificativo : 162645

Informazione  
Regolamentata

Nome utilizzatore : ASSGENERNO6 - AMENDOLAGINE

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 23 Maggio 2022 17:40:16

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Diffusione presunta

Oggetto : Generali launches purchase of ordinary  
Shares of Cattolica through Reverse  
Accelerated Book-Building

*Testo del comunicato*

Vedi allegato.

23/05/2022  
PRESS RELEASE

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## Assicurazioni Generali S.p.A. announces the launch of a transaction for the purchase of ordinary shares of Societa' Cattolica di Assicurazioni S.p.A. through a Reverse Accelerated Book-Building procedure addressed to qualified investors and foreign institutional investors

Trieste - Assicurazioni Generali S.p.A. ("**Assicurazioni Generali**") announces its intention to purchase at least no. 12,166,055 ordinary shares of Società Cattolica di Assicurazione S.p.A. ("**Cattolica**"), equal to 5.3279% of the share capital of the latter (the "**Relevant Shareholding**"), so as to become holder, also taking into account the treasury shares held by Cattolica as of today, of a shareholding exceeding 90% of the share capital of Cattolica.

For this purpose, Assicurazioni Generali has engaged Equita SIM S.p.A. to act as authorized intermediary and sole bookrunner, in order to purchase the abovementioned shareholding through a reverse accelerated book-building procedure (the "**Transaction**"), at a price per share which may not exceed Euro 6.75, to be started immediately and of which Assicurazioni Generali reserves the right to close at any time.

Equita SIM S.p.A. will address exclusively to qualified investors in Italy (as defined in Article 2, par. 1, lett. e) of the Regulation (EU) 2017/1129) and foreign institutional investors (other than U.S. persons as defined in Regulation S of the United States Securities Act of 1933, as subsequently amended, and investors located in the United States of America and Japan and any other country where the offer of financial instruments is not permitted without the authorizations by the competent authorities) willing to sell Cattolica shares.

The Transaction is conditional upon the purchase of the Relevant Shareholding.

The final amount of Cattolica shares purchased by Assicurazioni Generali and the purchase price will be communicated upon completion of the Transaction, under the terms and conditions provided for by applicable laws and regulations.

It should be noted that, as of today, Assicurazioni Generali already holds 192,896,731 Cattolica shares, equal to approximately 84.475% of the share capital of Cattolica.



#### THE GENERALI GROUP

Generali is one of the largest global insurance and asset management providers. Established in 1831, it is present in 50 countries in the world, with a total premium income of € 75.8 billion in 2021. With more than 75,000 employees serving 67 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.

Fine Comunicato n.0018-103

Numero di Pagine: 4