



SPAFID  
CONNECT

Informazione Regolamentata n. 20115-62-2022	Data/Ora Ricezione 24 Maggio 2022 15:39:05	Euronext Star Milan
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Societa' : EQUITA GROUP  
Identificativo : 162711  
Informazione  
Regolamentata  
Nome utilizzatore : EQUITAGROUPN04 - Graziotto  
Tipologia : 2.5  
Data/Ora Ricezione : 24 Maggio 2022 15:39:05  
Data/Ora Inizio : 24 Maggio 2022 15:39:06  
Diffusione presunta  
Oggetto : Notice of change in the amount of total  
voting rights

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

### Notice about the total voting rights pursuant to Article 85-bis, paragraph 4-bis, of the Issuers Regulation

Milan, May 24<sup>th</sup>, 2022

Equita Group S.p.A. (the "Company") announces that following the partial sale of the Company's shares previously owned by some shareholders – in the transaction where some managers have allowed a group of families, entrepreneurs and institutions to enter the share capital of the Company as announced on 13<sup>th</sup> May 2022 – and the subsequent loss of increased voting rights on such shares, **the total amount of voting rights has decreased from 78,866,891 to 72,571,393**. The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of May 24, 2022)</i>		Previous share capital <i>(before May 24, 2022)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Totale di cui:</b>	50,666,296	78,866,891	50,666,296	72,571,393
<b>Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 6</b>	22,465,701	22,465,701	28,761,199	28,761,199
<b>Ordinary shares (regular entitlement) with increased voting rights Coupon No. 6</b>	28,200,595	56,401,190	21,905,097	43,810,194
<b>Share Capital (€)</b>	€11,528,504.50		€11,528,504.50	

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**Equita, the leading Italian independent investment bank**, has been offering its expertise and insight on financial markets to professional investors, corporates and institutions for more than 45 years. The holding Equita Group, **listed on the "STAR" segment of the Italian Stock Exchange**, counts its managers and professionals among shareholders (with approximately 54% of the share capital) and this ensures a strong alignment of interests with investors. With its global markets activities, today Equita is **the leading independent broker in Italy** that offers to its institutional clients brokerage services on equities, fixed income, derivatives and ETFs. Moreover, thanks to the continuous engagement of the **award winning research team** – acknowledged for its top quality research – the trading floor supports investors' decisions with valuable analyses and investment ideas on Italian and European financial markets. Equita also leverages on a **unique investment banking platform** that combines independent strategic advice with unparalleled access to capital markets. The wide offering proposed includes advisory services in M&A, other extraordinary financial transactions, along with equity and fixed income capital raising solutions. Our aim is to best serve all clients, from large industrial groups to small and medium enterprises, from financial institutions to the public sector. Lastly, **Equita Capital SGR** offers to institutional investors and banking groups its asset management competences and its deep understanding of financial markets, especially in mid and small caps. The **strong focus on alternative assets** like private debt and the **asset management strategies based on distinctive areas of expertise of the Group** make Equita Capital SGR the best partner for both investors looking for interesting returns and banking groups that would like to co-develop new products for their retail networks.

Fine Comunicato n.20115-62

Numero di Pagine: 3