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Oggetto : Press release - Reorganization real estate  
complex and business

*Testo del comunicato*

Vedi allegato.



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## PRESS RELEASE

**Study concerning a reorganization and enhancement project of the real estate complex of Centrale del Latte d'Italia S.p.A. and the business relating to the production, distribution and marketing of milk and dairy products of the Group whose parent company is Newlat Group S.A.**

Reggio Emilia, 24 May 2022 - Newlat Group S.A. ("**Newlat Group**"), parent company of the Newlat Food S.p.A. ("**Newlat**") and Centrale del Latte d'Italia S.p.A. ("**CLI**"), announces that it has initiated a study concerning the reorganization and enhancement project of (i) the real estate complex of CLI and (ii) the business relating to the production, distribution and marketing of milk and dairy products of the Group, to be carried out also through a possible spin-off of its operations in favor of newly created entities.

The projects under study are aimed at improving the value of the Group's real estate assets by separating their ownership from the business – which will be governed by specific leasing agreements – as well as the enhancement of the entire milk and dairy sector currently partly owned by CLI and by Newlat, in view of any possible future merger or divestment projects or entry of third parties.

At the end of the study phase, the projects may be subject to examination by the competent bodies of the two companies so that they can be evaluated by them, while keeping the market duly informed of the decisions taken.

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This press release is available on the Company's website [www.newlat.it](http://www.newlat.it) and on the authorized storage mechanism eMarket Storage at the following address [www.emarketstorage.com](http://www.emarketstorage.com).

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**The Newlat Group**

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information: visit our website [www.newlat.it](http://www.newlat.it).



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