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CONNECT

Informazione Regolamentata n. 20153-35-2022	Data/Ora Ricezione 27 Maggio 2022 11:32:38	Euronext Growth Milan
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Oggetto : MAPS: OPENING OF THE SIXTH
EXERCISE PERIOD OF THE "MAPS
S.P.A. WARRANTS 2019-2024" 1-30 June
2022

Testo del comunicato

Vedi allegato.



MAPS
SHARING KNOWLEDGE

MAPS: OPENING OF THE SIXTH EXERCISE PERIOD OF THE "MAPS S.P.A. WARRANTS 2019-2024" 1-30 June 2022

Parma, 27 May 2022

MAPS (MAPS:IM; IT0005364333), an Innovative SME listed on Euronext Growth Milan and operating in the *digital transformation* sector, hereby reports that the **holders of "MAPS S.P.A. Warrants 2019-2024"**, ISIN code IT0005364325, **will be able to request their exercise** from **01 June 2022** until **30 June 2022**, both dates inclusive (the "Sixth Exercise Period").

Warrant holders shall be entitled to subscribe the Conversion Shares, at a ratio of 1 Conversion Share for every Warrant held, at a price per Conversion Share ("Strike Price") of Euro 2.00.

Subscription requests may be made on any bank working day during the Sixth Exercise Period, and must be submitted to the intermediary adhering to Monte Titoli S.p.A. with which the Warrants are deposited.

It is understood that, if the Warrants holders do not request to subscribe the Conversion Shares by the end date of each Exercise Period, they will forfeit the relative right, without prejudice to the right to exercise the Warrants again in each of the subsequent Exercise Periods. The issue and the provision for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the Sixth Exercise Period will take place on the settlement day following the end of the last day of the Sixth Exercise Period.

The Conversion Shares will have the same dividend rights as the MAPS Ordinary Shares traded on Euronext Growth Milan on the date of issue of the Conversion Shares.

For more information, please refer to the "Regulations for MAPS S.P.A. Warrants 2019-2024" available on the company's website www.mapsgroup.it, Investor Relations/Warrants section.

MAPS GROUP

Founded in 2002, MAPS is an Innovative SME operating in the digital transformation sector. With its registered office in Parma and with approximately 200 employees, it produces and distributes software for the analysis of big data that allows client companies to manage and analyse large quantities of data and information, helping them make strategic and operational decisions and define new business models. Operating in a context characterised by high growth potential: investments in digital transformation estimated for the three-year period 2022-2024 are approximately \$6.3 billion with a CAGR of 16.5% (Source: IDC). MAPS operates through three business units focused respectively on the Health, Energy and Sustainability (ESG) sectors, providing solutions to a portfolio of over 500 highly loyal customers. Through its *Patient Journey* product line, MAPS is positioned as a leader in the field of patient reception in healthcare facilities, presiding over the market with over 1,500 installations, managing 36 million patient admissions nationwide. Thanks to ROSE, an intelligent energy management platform, MAPS now supports the main trends in the energy transition leading to the emergence of new business models based on flexibility, such as the energy communities. In terms of sustainability, GZOOM's *value governance* solution is now used by over 70 Italian organisations to measure objectives, manage risks, and share their non-financial performance. The Group is investing on an ongoing basis in R&D: in the last 3 years it has allocated a total of €5.3 million to innovation. The *Research & Solutions* division, set up in 2016, is responsible for identifying market needs and evolving software solutions.

The Group closes 2021 with consolidated revenues of €21.5 million (+20% compared to 2020) - with significant growth in revenues from Healthcare (+62%) and ESG (+69%) markets - and EBITDA of €5 million (23.3% EBITDA Margin). In the last three years MAPS has more than tripled its revenues from its proprietary solutions (15.2 million in 2021, or 72% of consolidated revenues). The company is characterised by high levels of recurring revenues: recurring fee revenues reached 34% of consolidated operating revenues in 2021 (CAGR 2018-2021 of 38%). The Group's organic growth has been accompanied by significant M&A activity, with the acquisition of IG Consulting (2011), Artex (2018), Roialty (2019), SCS Computers (2020), IASI (2021) and I-TEL (2022).



MAPS
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Release available on www.emarketstorage.com and on www.mapsgroup.it

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