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Societa' : THE ITALIAN SEA GROUP

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THE ACT OF MERGER BY  
INCORPORATION OF SUBSIDIARY NEW  
SAIL S.R.L.

*Testo del comunicato*

Vedi allegato.

# THE ITALIAN SEA GROUP

## PRESS RELEASE

### THE ITALIAN SEA GROUP S.P.A. SIGNS THE ACT OF MERGER BY INCORPORATION OF SUBSIDIARY NEW SAIL S.R.L.

Marina di Carrara, June 10<sup>th</sup> 2022 – The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”), global operator in the luxury yachting industry, following the press release published on March 3<sup>rd</sup>, 2022, announces today’s signing of the act of merger by incorporation of the 100% subsidiary New Sail S.r.l. into the Company (the “**Merger**”), as resolved by TISG’s Board of Directors on March 3<sup>rd</sup>, 2022.

In particular, as previously communicated on February 17<sup>th</sup> 2022, it is to specify that the operation will be effective, pursuant to art. 2504-bis, comma 2, c.c., from the date of the last entry of the merger act in the Register of Companies; for accounting and income tax purposes, the transaction will have retroactive effect from the first day of the year in which the merger will be effective for civil purposes.

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The Press Release is available in the Investor section of our website at the following link <https://investor.theitalianseagroup.com/en/press-releases/>.

*This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/ or factual errors.*

#### **The Italian Sea Group**

**The Italian Sea Group** is a global operator in the luxury yachting industry, listed on Euronext Milan (“EXM”) and active in the construction and refit of motoryachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands **Admiral**, renown for elegant and prestigious yachts, **Tecnomar**, known for its sporty features, cutting-edge design and high performance, **Perini Navi**, excellence in the design and construction of large sailing yachts, and **Picchiotti**, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named **NCA Refit** that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: Giorgio Armani – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and Automobili Lamborghini – to design and produce “Tecnomar for Lamborghini 63”, a limited edition motor yacht featuring extraordinary performances and quality beyond limits.

The Italian Sea Group is the first Italian producer of superyachts over 50 metres, according to the 2022 Global Order Book, the global ranking by Boat International.

# THE ITALIAN SEA GROUP

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