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Diffusione presunta

Oggetto : Nexi announces the sale of the technology
businesses related to capital markets
activities to Euronext

Testo del comunicato

Vedi allegato.

NEXI ANNOUNCES THE SALE OF THE TECHNOLOGY BUSINESSES RELATED TO CAPITAL MARKETS ACTIVITIES TO EURONEXT

Milan, June 14, 2022 – Nexi S.p.A. (“Nexi”) and Euronext Group (“Euronext”) announce the signing of the sale and purchase of the technology businesses currently powering MTS, Euronext’s leading fixed-income trading platform, and Euronext Securities Milan (formerly called Monte Titoli) by Nexi to Euronext (the “Transaction”).

The purchase price will be paid in cash and amounts to c. €57m, subject to customary closing adjustments.

Nexi, the European PayTech leader, has been a partner of choice of MTS and Euronext Securities Milan for more than 30 years, powering the technology driving MTS and Euronext Securities Milan. The disposal of the capital markets activities resulted from a strategic review of Nexi’s perimeter following the completion of the mergers with Nets and SIA and is in line with its strategy to focus on the core reference markets. Following the Transaction, Nexi will continue to provide technology services to Euronext under transitional arrangements and other services under related commercial agreements.

This Transaction is a new step in Euronext’s strategy to leverage its integrated value chain as it further enhances Euronext’s technology competencies and capabilities in trading and post trade. The Transaction will also strengthen the core operations of MTS and Euronext Securities Milan, which joined Euronext in April 2021. With this Transaction, Euronext internalises the core trading platform of MTS and its largest IT contract. It enables Euronext to become more agile and efficient by fully owning the technology powering MTS and Euronext Securities Milan.

The Transaction, which will be realized through Euronext’s subsidiaries MTS and Euronext Securities Milan, is expected to close in the second half of 2022 and is subject to the customary approvals from the competent authorities and completion of the union consultation procedure.

On this transaction Nexi was assisted by KPMG and Chiomenti as financial and legal advisors.

“This sale, consistent with our strategy following the mergers with SIA and Nets, will allow us to focus further on our core business, digital payments, accelerating our growth in Europe and focusing on the realisation of synergies”, said **Renato Martini, Digital Banking & Corporate Solutions Director at Nexi.**

Stéphane Boujnah, CEO and Chairman of the Managing Board at Euronext said: *“The planned acquisition of the technology assets driving MTS and Euronext Securities Milan is a key milestone in the Borsa Italiana Group integration process. At Euronext, owning the intellectual property of our critical operations is at the center of our strategy, to secure the*



robustness of our operations and to enable further development and product innovation. We look forward to welcoming the new teams to the Euronext Group.”

Nexi

Nexi is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Euronext Milan, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector enable the company to operate at its best in three market segments: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking & Corporate Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone.
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