



SPAFID
CONNECT

Informazione Regolamentata n. 1967-49-2022	Data/Ora Ricezione 15 Giugno 2022 14:16:22	Euronext Milan
--	--	----------------

Societa' : DOVALUE
Identificativo : 163663
Informazione
Regolamentata
Nome utilizzatore : DOVALUEN08 - Goretti
Tipologia : REGEM
Data/Ora Ricezione : 15 Giugno 2022 14:16:22
Data/Ora Inizio : 15 Giugno 2022 14:16:23
Diffusione presunta
Oggetto : GACS securitisation by UniCredit for €1.1
billion

Testo del comunicato

Vedi allegato.



PRESS RELEASE

COMPLETION OF GACS SECURITISATION BY UNICREDIT FOR €1.1 BILLION

Rome, June 15th, 2022 – doValue S.p.A. (“**doValue**”, the “**Company**”) announces that UniCredit has completed a securitisation of non-performing loans assisted by GACS guarantee for a value of €1.1 billion.

doValue and doNext have assumed the respective roles of special servicer and master servicer of the portfolio being disposed.

The transaction had already been mentioned by doValue in the context of the Q1 2022 results presented to the market on May 13th, 2022. In particular, approximately €500 million, out of the €1.1 billion, represent additional GBV for doValue as the remaining part was already under management by the Company.

The finalisation of the onboarding of the portfolio is expected by the end of Q3 2022.

The transaction confirms the undisputed leadership of doValue in the GACS securitisation segment, a segment in which doValue has been awarded more than €4 billion of new GBV in the last 12 months.

doValue is the main operator in Southern Europe in the field of credit and real estate management for banks and investors. With more than 20 years of experience and approximately €150 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. With its 3,200 employees, doValue offers an integrated range of services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, and performing credit, real estate servicing, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2021, the Group reported Gross Revenues of approximately €572 million and EBITDA excluding non-recurring items of approximately €201 million.

Contacts

Image Building

Media Relations

Rafaella Casula (+39 348 306 7877)

Serena Zagami (+39 02 89011300)

dovalue@imagebuilding.it

doValue

Investor Relations

Alberto Goretti

+39 02 83460127

investorrelations@dovalue.it

doValue S.p.A.

già doBank S.p.A.

Viale dell'Agricoltura, 7 – 37135 Verona (VR)
T: 800 44 33 94 – F: +39 045 8764 831

Mail: infodvl@dovalue.it
dovalue.pec@actaliscertymail.it

Sito web: www.dovalue.it

Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

Fine Comunicato n.1967-49

Numero di Pagine: 3