



SPAFID  
CONNECT

Informazione Regolamentata n. 2251-40-2022	Data/Ora Ricezione 15 Giugno 2022 17:20:50	Euronext Milan
--------------------------------------------------	--------------------------------------------------	----------------

Societa' : GVS  
Identificativo : 163672  
Informazione  
Regolamentata  
Nome utilizzatore : GVSNSS01 - menegatti  
Tipologia : REGEM  
Data/Ora Ricezione : 15 Giugno 2022 17:20:50  
Data/Ora Inizio : 15 Giugno 2022 17:20:51  
Diffusione presunta  
Oggetto : GVS S.p.A.\_Haemotronic Acquisition  
closing

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### ACQUISITION COMPLETED OF 100% OF THE ITALIAN GROUP HAEMOTRONIC LEADER IN THE PRODUCTION OF COMPONENTS IN THE MEDICAL AND PHARMACEUTICAL INDUSTRIES

**Zola Predosa (BO) (Italy), 15 June 2022** - Following on from that reported on 13 May 2022, GVS S.p.A. ("GVS") announces that it has now completed its acquisition of the entire share capital of the Haemotronic Group ("**Haemotronic**"), which is specialised in the production of components and bags for the medical industry, with plants in Italy and Mexico.

Completion of the acquisition of **Haemotronic** contributes to the growth of GVS's product portfolio which can thus integrate and expand the range of products offered and strengthen its presence in the European and North American markets within the healthcare sector.

The closing of the transaction took place following full compliance with the conditions precedent laid down in the purchase and sale agreement.

The price for the purchase of 100% of the share capital of Haemotronic was **€212 million**, of which €187 million was paid by GVS to the seller at closing, while the residual €25 million was paid into an escrow account and will be progressively released within 24 months of the closing date.

In order to finance the operation, GVS signed a 5-year loan agreement for a total of €230 million with a pool of lending banks, including Mediobanca - Banca di Credito Finanziario S.p.A. and Unicredit S.p.A, which act, *inter alia*, as Arrangers, Global Coordinators and Original Lenders.

\*\*\*

#### **GVS Group**

*The GVS Group is one of the world's leading manufacturers of filter solutions for applications in the Healthcare & Life Sciences, Energy & Mobility and Health & Safety sectors. In addition to the corporate office in Bologna, GVS currently has 20 plants in Italy, the United Kingdom, Brazil, the United States, China, Mexico, Romania and Puerto Rico and 18 sales offices located across the world. In the year ended 31 December 2021, the GVS Group recorded revenue from contracts with customers of €338.1 million and normalised EBITDA of €107.9 million.*



UNI EN ISO 9001  
Cert. N. 9190 GVS 1



ISO 9001  
CISQ/CSQ 9190 GVS 1



UNI EN ISO 14001  
Cert. N. 7838-E

#### GVS S.p.A.

Via Roma, 50 - 40069 Zola Predosa (Bologna) - Italy

Tel. +39 051 6176311 - Fax +39 051 6176200 - e-mail: gvs@gvs.it - www.gvs.com

Cap. Soc. € 1.750.000 int. vers. - C.F. 03636630372 - P. Iva 00644831208

R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048



IATF 16949  
Cert. N. 9136 GVS 4



ISO 13485  
Cert. N. 9124 GVS 3



## Contacts

### GVS S.p.A. investor relations

Mario Saccone CFO [investorrelations@gvs.com](mailto:investorrelations@gvs.com)

Francesca Cocco Consulting services IR - Lerxi Consulting – [fcocco@lexiconsulting.com](mailto:fcocco@lexiconsulting.com)

### Media relations

Image Building

[gvs@imagebuilding.it](mailto:gvs@imagebuilding.it)

+39 02 8901130



UNI EN ISO 9001  
Cert. N. 9190 GVS 1



ISO 9001  
CISQ/CSQ 9190 GVS 1



UNI EN ISO 14001  
Cert. N. 7838-E

### GVS S.p.A.

Via Roma, 50 - 40069 Zola Predosa (Bologna) - Italy

Tel. +39 051 6176311 - Fax +39 051 6176200 - e-mail: [gvs@gvs.it](mailto:gvs@gvs.it) - [www.gvs.com](http://www.gvs.com)

Cap. Soc. € 1.750.000 int. vers. - C.F. 03636630372 - P. Iva 00644831208

R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048



IATF 16949  
Cert. N. 9136 GVS 4



ISO 13485  
Cert. N. 9124 GVS 3

Fine Comunicato n.2251-40

Numero di Pagine: 4