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CONNECT

Informazione Regolamentata n. 20162-52-2022	Data/Ora Ricezione 20 Giugno 2022 20:19:50	Euronext Growth Milan
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Informazione  
Regolamentata  
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Oggetto : RELATECH: NOTICE OF CHANGE IN  
SHARE CAPITAL

*Testo del comunicato*

Vedi allegato.

PRESS RELEASE

**RELATECH: NOTICE OF CHANGE IN SHARE CAPITAL**

Milan, 20<sup>th</sup> June 2022

**Relatech S.p.A.**, *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on Euronext Growth Milan (Ticker: RLT), announces the new composition of the share capital (fully subscribed and paid up) following the filing of the certificate with the Milan Company Register, pursuant to art. 2444 of the Civil Code, of the execution of the capital increase subscribed and paid following the closure of the Third and last Exercise Period of the "Relatech Warrants 2019 - 2022", ISIN code IT0005373292, included between May 9, 2022 and May 20 2022 included. During this period, no. **3,458,772** Warrants and consequently subscribed at the price of Euro 0.95 per share (in the ratio of 3 ordinary shares for every 2 Warrants exercised) n. **5,188,158** newly issued Relatech ordinary shares, with no indication of par value, with regular entitlement and the same characteristics as the Relatech ordinary shares in circulation at the issue date (the "Conversion Shares"), for a total value equal to **Euro 4,928,750.10**.

The new composition of the share capital (fully subscribed and paid) following the aforementioned registration is shown below, in the format envisaged by model T.1 of the Issuers Regulation.

	Current share capital			Previous share capital		
	Euro	No. shares	Unit Nom. Value	Euro	No. shares	Unit Nom. Value
Total of which	210.926,24	42.937.638	-	159.044,66	37.749.480	-
Ordinary shares	210.926,24	42.937.638	-	159.044,66	37.749.480	-



## Warrants exercised and warrants still in circulation

	No. of titles converted/exercised	No. of residual outstanding securities
Warrant	3.458.772	3,072,180

As a result of the changes in the share capital of the Company, as far as is known, there are no changes to the shareholdings such as to entail a substantial change in the relevant or significant shareholders, pursuant to the Euronext Growth Milan Issuers' Regulation.

This press release is online at [www.relatech.com](http://www.relatech.com) (Investor Relations/Press Release section) [www.emarketstorage.com](http://www.emarketstorage.com).

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*Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (D.E.S.K.) Company, listed on AIM Italia since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.*

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## Contatti

EMITTENTE

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