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Societa' : EQUITA GROUP  
Identificativo : 164189  
Informazione  
Regolamentata  
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Tipologia : REGEM; 2.5  
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Oggetto : Notice of change in share capital and new  
bylaws

*Testo del comunicato*

Vedi allegato.

# PRESS RELEASE

## New Company Bylaws and notice of change in share capital

Milan, 28 June 2022

Equita Group S.p.A. (the "Company") announces the filing of its new Bylaws with the new share capital to the Companies' Register of Milan - Monza Brianza - Lodi. The change in share capital follows the issue of new ordinary shares of Equita Group deriving from the exercise of stock options from beneficiaries of the incentive plan "Equita Group Plan based on financial instruments 2019-2021" in the window period 1 June 2022 – 15 June 2022. Following the issue of new ordinary shares, on June 23<sup>rd</sup>, 2022, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 141,285 newly-issued ordinary shares of the Company (equal to approximately 0.3% of total outstanding shares as of today – thus No. 50,807,581 shares, less No. 4,039,802 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €32,148.00. The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of June 23rd, 2022)</i>		Previous share capital <i>(before June 23rd, 2022)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Totale di cui:</b>	50,807,581	72,672,678	50,666,296	72,531,393
<b>Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 6</b>	28,942,484	28,942,484	28,801,199	28,801,199
<b>Ordinary shares (regular entitlement) with increased voting rights Coupon No. 6</b>	21,865,097	43,730,194	21,865,097	43,730,194
<b>Share Capital (€)</b>	€11,560,652.50		€11,528,504.50	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-73

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