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Oggetto : POTENTIAL TENDER OFFER ON  
CELLULARLINE SHARES TIMING OF  
THE COURSE OF A LIMITED DUE  
DILIGENCE

*Testo del comunicato*

Vedi allegato.



Press release in accordance with Consob Regulation n. 11971/99

## POTENTIAL TENDER OFFER ON CELLULARLINE SHARES TIMING OF THE COURSE OF A LIMITED DUE DILIGENCE

**Vimercate (Monza Brianza), 30 June 2022** – With reference to the non-binding letter of intent aimed at launching a voluntary public tender offer concerning all the ordinary shares of Cellularline S.p.A. ("Cellularline"), aimed at delisting (the "Potential Offer"), following what was already communicated on 7 and 23 May 2022, Esprinet S.p.A. ("Esprinet"), group leader in Southern Europe in the advisory services, sale and rental of technological products and cybersecurity, announces that the limited confirmatory due diligence activity on certain areas relating to the Cellularline group, conducted by Esprinet with the assistance from its consultants, are currently still in progress.

Please note that the satisfactory outcome of this due diligence activity must be considered as a condition for the launch of the Potential Offer by Esprinet, together with the prior authorization from the Esprinet Board of Directors.

**Esprinet** is an enabler of the tech ecosystem that promotes tech democracy, with a profound calling to social and environmental sustainability. Thanks to a complete offer of advisory, cybersecurity, services and products to buy or rent through an extensive network of professional reseller, Esprinet is the leading Group in Southern Europe (Italy, Spain and Portugal), the fourth in Europe and in the top 10 at global level. With more than 1,700 employees and 4.7 billion euro in turnover in 2021, Esprinet (PRT:IM – ISIN IT0003850929) is listed on the Italian Stock Exchange.

The press release is available at [www.esprinet.com](http://www.esprinet.com) and [www.emarketstorage.com](http://www.emarketstorage.com).

For more information:

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