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Informazione Regolamentata n. 1693-4-2022	Data/Ora Ricezione 30 Giugno 2022 19:10:20	ExtraMOT - Segmento Professionale
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Societa' : GENERALFINANCE S.p.A.
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Informazione
Regolamentata
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Tipologia : 2.5
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Diffusione presunta
Oggetto : DISCLOSURE OF SHARE CAPITAL AND
TOTAL AMOUNT OF VOTING RIGHTS

Testo del comunicato

Vedi allegato.



Press Release

**DISCLOSURE OF SHARE CAPITAL AND
TOTAL AMOUNT OF VOTING RIGHTS**

Milan, June 30, 2022. Generalfinance S.p.A. ("**Generalfinance**," the "**Company**," or the "**Issuer**") pursuant to Article 85-*bis*, paragraph 1, of Consob Regulation No. 11971 of May 14, 1999, as subsequently amended and supplemented (the "**Issuers' Regulation**"), announces the composition of its share capital (fully subscribed and paid up).

The composition of the share capital described below results from the execution of the share capital increase, approved by the Company's Board of Directors on May 9, 2022, pursuant to the authority granted by Generalfinance's Extraordinary Shareholders' Meeting held on March 8, 2022, to serve the private placement of the Company's ordinary shares aimed at the listing on the market Euronext Milan, Euronext STAR Milan Segment, organized and managed by Borsa Italiana S.p.A., which took place on June 29, 2022.

The declaration pursuant to Article 2444 of the Italian Civil Code, concerning the amount of the share capital, was filed with the Companies' Register of Milan Monza Brianza Lodi on June 29, 2022, together with the updated text of the Company's Articles of Association.

The current composition of the Company's share capital is reported below, with evidence of the previous share capital.

	Current Share Capital			Previous Share Capitale		
	Euro	Shares	Unit nominal value	Euro	Shares	Unit nominal value
Total, of which:	4,202,329.36	12,635,066	-(*)	3,275,758.00	9,827,274	-(*)
Ordinary shares (regular entitlement: date January 1, 2022); current coupon number: 1	4,202,329.36	12,635,066	-(*)	3,275,758.00	9,827,274	-(*)

(*) Shares with no nominal value.

It is further announced that the Company's updated Articles of Association will be made available to the public at the authorized storage mechanism eMarketstorage at www.emarketstorage.com, as well as on the Company's website at www.generalfinance.it, under the section "Corporate Governance" within the terms of the law.

Pursuant to Article 85-*bis*, paragraph 4-*bis*, of the Issuers' Regulation, the Company also announces that, on June 29, 2022, GGH - Gruppo General Holding S.r.l. and Crédit Agricole Italia S.p.A. obtained double voting rights with reference to, respectively, number 5,227,273 and 2,002,868 ordinary shares of the Company, having met the conditions and requirements set forth in Article 127-*quinquies*, paragraph 7, of Legislative Decree No. 58 of February 24, 1998, as subsequently amended and supplemented, and Article 6 of the Company's Articles of Association.

The total amount of voting rights before and the double voting rights is reported below.

	Situation before double voting rights		Situation after double voting rights	
	Number of shares composing the share capital	Number of voting rights	Number of shares composing the share capital	Number of voting rights
Total ordinary shares	9,827,274	9,827,274	12,635,066	19,865,207
Ordinary shares without double voting rights (regular entitlement: date January 1, 2022); current coupon number: 1	9,827,274	9,827,274	5,404,925	5,404,925
Ordinary shares with double voting rights (regular entitlement: date January 1, 2022); current coupon number: 1	-	-	7,230,141	14,460,282

The press release is available in the "Press Releases" section of the website www.generalfinance.it, as well as in the authorized storage mechanism at the authorized storage mechanism eMarketstorage at www.emarketstorage.com.

GENERALFINANCE

Generalfinance is a financial intermediary registered in the registry of financial intermediaries under Article 106 CBA Register, specializing in recourse (pro solvendo) and, to a lesser extent, non-recourse (pro soluto) factoring.

The Issuer is mainly active in Italy through its offices in Milan and Biella and exclusively serve Italian Sellers.

CONTACTS

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Fine Comunicato n.1693-4

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