



SPAFID
CONNECT

Informazione Regolamentata n. 20162-62-2022	Data/Ora Ricezione 01 Luglio 2022 17:59:45	Euronext Growth Milan
---	--	-----------------------

Societa' : RELATECH

Identificativo : 164414

Informazione
Regolamentata

Nome utilizzatore : RELATECHN02 - ROSSI

Tipologia : REGEM

Data/Ora Ricezione : 01 Luglio 2022 17:59:45

Data/Ora Inizio : 01 Luglio 2022 17:59:46

Diffusione presunta

Oggetto :
REGISTRATION IN THE COMPANY
REGISTER OF THE MERGER PROJECT
BY INCORPORATION OF RELATECH
CONSULTING S.R.L. AND XONNE S.R.L
IN RELATECH S.P.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**REGISTRATION IN THE COMPANY REGISTER OF THE MERGER
PROJECT BY INCORPORATION OF RELATECH CONSULTING
S.R.L. AND XONNE S.R.L IN RELATECH S.P.A.**

Milan, 1st July 2022

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), informs that, following what was communicated on 30 June 2022, the merger project by incorporation of **Relatech Consulting S.r.l.** and **Xonne S.r.l.** ("Incorporated"), both 100% controlled by Relatech S.p.A. ("Relatech" or "Incorporating").

The merger by incorporation (the "Mergers") of the Mergers into Relatech, as illustrated in the previous press release (available at the [link](#)), are aimed at a rationalization and simplification of the corporate structure of the Relatech Group, through a complete integration - both legal and economic - between the corporate structures of the Incorporating and Incorporated, thus giving rise to a single economic entity by eliminating the duplication of structures and skills with the aim of simplifying and streamlining management and administrative organization, ensuring greater operational effectiveness and rationalize the use of resources by optimizing economies and synergies in business processes.

It should also be noted that the documents required by art. 2501-*septies* of the Italian Civil Code, and that they are available on the Relatech website www.relatech.com, Investor Relations/corporate documents section.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISINIT0005433740), *Digital Enabler Solution Know-how (DESK) Company*, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.



Contacts

ISSUER

Relatech S.p.A. - Investor Relations

Gianluca Rossi | investor@relatech.com | T: +39 02 2404909 | Via Ercole Marelli, 165 - 20099 Sesto San Giovanni (MI)

EGA & SPECIALIST

BPER Banca S.p.A. | relatech@bper.it | T: +39 02 7274 9229 | Via Gaetano Negri, 10 - 20123 Milan

INVESTOR & MEDIA RELATIONS ADVISOR

IR Top Consulting | ir@irtop.com | T: + 39 02 4547 3883/4 | Via Bigli, 19 - 20121 Milano

Fine Comunicato n.20162-62

Numero di Pagine: 4