



SPAFID
CONNECT

Informazione Regolamentata n. 1693-5-2022	Data/Ora Ricezione 07 Luglio 2022 18:45:23	Euronext Star Milan
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Societa' : GENERALFINANCE S.p.A.
Identificativo : 164619
Informazione
Regolamentata
Nome utilizzatore : GENERALFINANCEN01 - Saviolo
Tipologia : 3.1
Data/Ora Ricezione : 07 Luglio 2022 18:45:23
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Diffusione presunta
Oggetto : COMUNICAZIONE INTERMEDIA
DURANTE IL PERIODO DI
STABILIZZAZIONE

Testo del comunicato

Vedi allegato.



Comunicato stampa

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COMUNICAZIONE INTERMEDIA DURANTE IL PERIODO DI STABILIZZAZIONE

Milano, 7 luglio 2022 - Generalfinance S.p.A. (“**Generalfinance**” o la “**Società**”), sulla base di quanto comunicato da Intesa Sanpaolo S.p.A. (“**ISP**”) in qualità di soggetto incaricato dell’attività di stabilizzazione nell’ambito della quotazione delle azioni ordinarie di Generalfinance, rende noto che ISP ha effettuato operazioni di stabilizzazione (come definite dall’articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all’offerta degli strumenti finanziari di seguito descritta.

Strumenti finanziari:	
Emittente	Generalfinance S.p.A.
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005144784)
Dimensione dell’offerta	4.913.569 azioni ordinarie esclusa l’opzione di <i>over-allotment</i>
Totale aggregato delle azioni oggetto di stabilizzazione	38.253
<i>Stabilisation Manager</i>	Intesa Sanpaolo S.p.A.

Ai sensi dell’articolo 6, paragrafo 2 del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, Generalfinance, sulla base di quanto comunicato da ISP, comunica i dati relativi alle operazioni di stabilizzazione compiute.

Data	Numero delle operazioni	Numero totale delle azioni ordinarie acquistate	Intervallo di Prezzo (Euro)	Sede di Negoziazione
29/06/2022	14	28.253	7,195 – 7,200	Borsa Italiana – EXM
30/06/2022	1	5.000	7,200	Borsa Italiana – EXM

01/07/2022	4	3.000	7,180 – 7,200	Borsa Italiana – EXM
05/07/2022	1	1.000	7,190	Borsa Italiana – EXM
06/07/2022	2	1.000	7,190	Borsa Italiana – EXM

Il presente comunicato è diffuso anche per conto di ISP ai sensi dell'articolo 6, paragrafo 2, del Regolamento Delegato (UE) 2016/1052.

GENERALFINANCE

Fondata nel 1982 e guidata da 30 anni da Massimo Gianolli, Generalfinance è un intermediario finanziario vigilato, specializzato nel factoring, in grado di garantire interventi rapidi e personalizzati in base alle diverse esigenze della clientela. Operativa presso le due sedi di Milano e Biella con un team di oltre 60 professionisti, Generalfinance è leader nel segmento del factoring alle Pmi distressed.

Generalfinance S.p.A.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“**MiFID II**”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “**MiFID II Product Governance Requirements**”), (d) Regulation (EU) No 600/2014 as it forms part of United Kingdom domestic law by virtue of the EUWA (“**UK MiFIR**”); and (e) the FCA Handbook Product Intervention and Product Governance Sourcebook (together, the “**Product Governance Requirements**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “**manufacturer**” (for the purposes of the Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that: (i) the target market for the Shares (a) in the EEA, eligible counterparties and professional clients only, each as defined in MiFID II; and (b) in the United Kingdom, eligible counterparties (as defined in the FCA Handbook Conduct of Business Sourcebook) and professional clients (as defined in UK MiFIR); and (ii) all channels for distribution of the Shares to eligible counterparties and professional clients are appropriate (the “**Target Market Assessment**”). Any person subsequently offering, selling or recommending the Shares (a “**distributor**”) should take into consideration the manufacturers’ Target Market Assessment; however, a distributor subject to MiFID II or the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Shares (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels. Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline, and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II or UK MiFIR; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

Fine Comunicato n.1693-5

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