



SPAFID
CONNECT

Informazione Regolamentata n. 2358-75-2022	Data/Ora Ricezione 08 Luglio 2022 19:01:00	Euronext Star Milan
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Regolamentata
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Data/Ora Inizio : 08 Luglio 2022 19:01:01
Diffusione presunta
Oggetto : NOTICE OF CHANGE IN SHARE
CAPITAL

Testo del comunicato

Vedi allegato.



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PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Arezzo, July 8, 2022 – SECO S.p.A. (the “**Company**” or “**SECO**”) announces the new composition of the subscribed and paid up share capital after: the execution of the capital increase against payment, for a total amount of Euro 49,999,362.8926 (of which Euro 77,483.78 as capital and Euro 49,921,879.1126 as share premium) (the “**Reserved Capital Increase**”), resolved by the extraordinary Shareholders’ Meeting on May 30, 2022, in partial execution of the power attributed by the Shareholders’ meeting on November 19, 2021.

In particular, in execution of the Reserved Capital Increase a total of no. 7,971,583 new ordinary shares of the Company, without nominal value, were issued at a subscription price per share of Euro 6.27220 (including share premium), with the exclusion of option rights pursuant to Article 2441, Paragraph 4, first sentence of the Italian Civil Code, reserved for subscription by the company Camozzi Digital S.r.l. (“**Camozzi Digital**”) in exchange of a contribution in kind.

In this regard, it is therefore recalled that the Reserved Capital Increase was carried out in the context of a transaction which saw Camozzi Digital complete a contribution in kind of technological solution for the digitalization of industrial processes (the “**Transaction**”). For further information on the Transaction, please refer to the press release dated April 29, 2022, available on the Company’s website (www.seco.com, Section “Investors > Media”).

The certification pursuant to Article 2444 of the Italian Civil Code, relating to the amount of the share capital, was filed with the competent Company Register of Arezzo, together with the updated text of the Company’s by-laws.

The new composition of share capital of SECO is shown below, with evidence of the previous composition of share capital.

	New share capital (Shares with no nominal value)		Previous share capital (Shares with no nominal value)	
	Euro	no. of shares	Euro	no. of share
Total	1,151,418.09	118,422,714	1,073,934.31	110,451,131



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of which:					
Ordinary shares (regular dividend) Number of coupons: 1	1,151,384.06	118,419,214	1,073,900.28	110,447,631	
Management '20 Share (regular dividend) Number of coupons: 1	24.31	2,500	24.31	2,500	0,010
Management Performance Share (regular dividend) Number of coupons: 1	9.72	1,000	9.72	1,000	

The updated by-law is publicly available at the company's registered office in Arezzo, Via Achille Grandi, 20, and on the authorised storage system eMarket Storage (www.emarketstorage.com). The document is also available on the Company's website www.seco.com, under the "Articles of incorporation and by-laws" page of the Corporate Governance section.



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SECO

SECO (IOT.MI) develops and manufactures cutting-edge technological solutions, from miniaturized computers to fully customized integrated systems combining hardware and software. SECO also offers Clea, a proprietary end-to-end IoT-AI analytics software suite, made available on a SaaS basis, that allows clients to gather insightful data from their on-field devices in real time. SECO employs almost 800 people worldwide and operates through 5 production plants, 9 R&D hubs and sales offices in 9 countries. SECO serves more than 300 blue-chip customers which are leaders in their respective fields, including Medical, Industrial Automation, Aerospace & Defense, Fitness, Vending and many other sectors. SECO R&D capabilities are further enhanced by long-lasting strategic partnerships with tech giants and collaborations with universities, research centers, and innovative start-ups. Corporate social responsibility is part of the strategy of SECO, that undertakes several actions to reduce its environmental footprint and increase its impact on its people and local communities.

For more information: <http://www.seco.com/>

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