



SPAFID
CONNECT

Informazione Regolamentata n. 1967-52-2022	Data/Ora Ricezione 11 Luglio 2022 23:50:49	Euronext Milan
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Tipologia : REGEM
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Oggetto : Fitch affirms BB rating and improves
outlook to "Positive"

Testo del comunicato

Vedi allegato.

PRESS RELEASE

FITCH AFFIRMS BB RATING AND IMPROVES OUTLOOK TO POSITIVE

Rome, July 12th, 2022 – doValue S.p.A. (“**doValue**”, the “**Company**”) is pleased to communicate that Fitch Ratings has improved the Company’s outlook to “Positive” (from “Stable”) and affirmed its Long-Term Issuer Default Rating (IDR) at “BB”.

doValue's €265 million and €300 million senior bonds due in 2025 and 2026 have also been affirmed at “BB”.

According to Fitch Ratings, the “Positive” outlook reflects the expectation of continuing growth of doValue's franchise and further diversification by customer and geography.

doValue is the main operator in Southern Europe in the field of credit and real estate management for banks and investors. With more than 20 years of experience and approximately €150 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. With its 3,200 employees, doValue offers an integrated range of services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, and performing credit, real estate servicing, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2021, the Group reported Gross Revenues of approximately €572 million and EBITDA excluding non-recurring items of approximately €201 million.

Contacts

Image Building

Media Relations

Rafaella Casula (+39 348 306 7877)

Serena Zagami (+39 02 89011300)

dovalue@imagebuilding.it

doValue

Investor Relations

Alberto Goretti

+39 02 83460127

investorrelations@dovalue.it

doValue S.p.A.

già doBank S.p.A.

Viale dell'Agricoltura, 7 – 37135 Verona (VR)
T: 800 44 33 94 – F: +39 045 8764 831

Mail: infodvl@dovalue.it
dovalue.pec@actaliscertymail.it

Sito web: www.dovalue.it

Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

Fine Comunicato n.1967-52

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