



SPAFID
CONNECT

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Oggetto : MAPS: FINALIZED THE ACQUISITION OF
30% OF MICURO S.R.L. BY ARTEXE
S.P.A.

Testo del comunicato

Parma, 20 July 2022

MAPS (MAPS:IM; IT0005364333), Innovative SME listed on Euronext Growth Milan active in the digital

transformation sector, in accordance with its announcement on 30th June 2022, informs that as of today's date, following the occurrence of the contractually stipulated suspensive conditions, Artexe S.p.A. finalized the purchase of 30 percent of Micuro s.r.l., arriving to hold its entire share capital. Finally, it is reported that following the completion of the transaction, a totalitarian meeting of Micuro s.r.l. was held today at which Dr. Maurizio Pontremoli was appointed as Sole Director of the company.

Micuro is an innovative start-up operating in the Insurtech sector, which aims to innovate personal insurance services. It has also benefited from Insurance's Vittoria hub incubator, which develops insurtech companies.

For further information, please refer to the release of June 30, 2022.

**MAPS**
SHARING KNOWLEDGE

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GRUPPO MAPS

Founded in 2002, MAPS is an Innovative SME operating in the digital transformation sector. With its registered office in Parma and with approximately 200 employees, it produces and distributes software for the analysis of big data that allows client companies to manage and analyse large quantities of data and information, helping them make strategic and operational decisions and define new business models. Operating in a context characterised by high growth potential: investments in digital transformation estimated for the three-year period 2022-2024 are approximately \$6.3 billion with a CAGR of 16.5% (Source: IDC). MAPS operates through three business units focused respectively on the Health, Energy and Sustainability (ESG) sectors, providing solutions to a portfolio of over 500 highly loyal customers. Through its Patient Journey product line, MAPS is positioned as a leader in the field of patient reception in healthcare facilities, presiding over the market with over 1,500 installations, managing 36 million patient admissions nationwide. Thanks to ROSE, an intelligent energy management platform, MAPS now supports the main trends in the energy transition leading to the emergence of new business models based on flexibility, such as the energy communities. In terms of sustainability, GZOOM's value governance solution is now used by over 70 Italian organisations to measure objectives, manage risks, and share their non-financial performance. The Group is investing on an ongoing basis in R&D: in the last 3 years it has allocated a total of €5.3 million to innovation. The Research & Solutions division, set up in 2016, is responsible for identifying market needs and evolving software solutions. The Group closes 2021 with consolidated revenues of €21.5 million (+20% compared to 2020) - with significant growth in revenues from Healthcare (+62%) and ESG (+69%) markets - and EBITDA of €5 million (23.3% EBITDA Margin). In the last three years MAPS has more than tripled its revenues from its proprietary solutions (15.2 million in 2021, or 72% of consolidated revenues). The company is characterised by high levels of recurring revenues: recurring fee revenues reached 34% of consolidated operating revenues in 2021 (CAGR 2018-2021 of 38%). The Group's organic growth has been accompanied by significant M&A activity, with the acquisition of IG Consulting (2011), Artexe (2018), Royalty (2019), SCS Computers (2020), IASI (2021) and I-TEL (2022).

Release available on www.emarketstorage.com and on www.mapsgroup.it

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MAPS
SHARING KNOWLEDGE

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Fine Comunicato n.20153-65

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