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Oggetto : Tiscali S.p.A. - The new Tiscali is born: the  
business plan has been endorsed by the  
banking institutions

*Testo del comunicato*

Vedi allegato.

**The new Tiscali is born: the business plan has been endorsed by the banking institutions and will be implemented starting from August 1<sup>st</sup>, 2022, overcoming the certified plan pursuant to section 67 of the Italian Bankruptcy Law**

Cagliari, 22 July 2022

Tiscali S.p.A. informs that, today, the merger deed related to the incorporation of Linkem Retail S.r.l. has been executed. This is the final stage of the complex transaction launched at the end of 2021 by the two companies involved and based on a new industrial plan which received the approval also of the banking institutions.

Thanks to the merger, which will be effective as of August 1<sup>st</sup>, 2022, Tiscali definitively overcomes the certified plan pursuant to section 67 of the Italian Bankruptcy Law and heads towards the future of the new industrial scenario that will fully exploit all the potential and assets of both Tiscali Group and Linkem Group. The "new" Tiscali comes out of a very delicate phase and is now ready to offer the best connectivity solutions to households, as well as to business and public administration market, which will be part of an overall digital transformation based on fixed, mobile, 5G and cloud services.

To serve the merger and the related exchange ratio, Tiscali will issue no. 104,025,497 ordinary shares to be assigned to Linkem S.p.A., sole shareholder of the incorporated company Linkem Retail S.r.l., for a total amount of Eur 103,858,806.

In order to align all retail activities to the same level, upon the completion of the merger, the Linkem business unit has been assigned by Tiscali to its operating company Tiscali Italia S.p.A..

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#### **About Tiscali**

*Tiscali S.p.A. (Italian Stock Exchange. Milan: TIS), the Smart Telco with the largest Fibre coverage in Italy, provides its customers – individuals, businesses and Public Administration – with a wide range of services: Broadband and UltraBroadband Fixed and Fixed Wireless Internet access, Mobile Telephony services and value-added services (including security, cloud and social media services). As at 31 December 2021, Tiscali had a customer portfolio of 642.6 thousand units. Tiscali is also one of Italy's leading news portals, with over 9 million visitors per month. Tiscali's web site can be reached at [www.tiscali.it](http://www.tiscali.it).*

#### **Tiscali S.p.A.**

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Share Capital 78,655,159.37 fully paid-up | VAT No. 02375280928 | R.E.A. No. 191784 | C.C.I.A.A. Cagliari | [tiscali.com](http://tiscali.com)

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