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Diffusione presunta

Oggetto : Corporate reorganisation of the WIIT Group
Deed for the merger by incorporation of
Adelante S.r.l., Matika S.p.A. and Etaeria
S.p.A. into WIIT S.p.A.

Testo del comunicato

Vedi allegato.



THE PREMIUM CLOUD

PRESS RELEASE

Corporate reorganisation of the WIIT Group**Deed for the merger by incorporation of Adelante S.r.l., Matika S.p.A. and Etaeria S.p.A. into WIIT S.p.A. registered**

Milan, July 26, 2022 - WIIT S.p.A. ("WIIT"), following on from the press release of July 21, 2022, announces that the deed for the merger by incorporation of Adelante S.r.l., Matika S.p.A. and Etaeria S.p.A. (jointly, the "**Incorporated Companies**") into WIIT (jointly with Incorporated Companies, the "**Companies participating in the merger**") has been registered today in all the relevant Companies Register offices.

The merger will have civil effect from August 1, 2022, while accounting and tax effects run from January 1, 2022.

It should also be noted that since the share capital of the Incorporated Companies is fully held by WIIT and the simplified merger procedure as per Article 2505 of the Civil Code applies, on the effective date of the merger, the shares/quotas of the Incorporated Companies will be cancelled without exchange. It is therefore not necessary to determine any method of allocation of the WIIT shares.

For further information on the transaction, please refer to the previously published press releases, as well as to the documents available to the public at the registered offices of the companies participating in the merger, on WIIT's website (<https://www.wiit.cloud/it/>) and at the authorised storage mechanism "eMarket STORAGE" (www.emarketstorage.com).

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WIIT S.p.A.

WIIT S.p.A., listed on the Euronext STAR Milan segment of the Euronext Milan market, organised and managed by Borsa Italiana S.p.A (WIIT.MI), is a leading European Cloud Computing market player, focused particularly on the Hybrid Cloud and Hosted Private Cloud for enterprises market. This company specialises in Hosted Private and Hybrid Cloud services for enterprises requiring critical application and business continuity management, with all the main international application platforms managed (SAP, Oracle and Microsoft) using an end-to-end approach. WIIT manages proprietary data centers, with the main center Tier IV level certified by the Uptime Institute LLC of Seattle (USA). This is the highest possible level of reliability, while the company is also among the world's most certified SAP partners. For further details, reference should be made to the company website (wiit.cloud).

For further information:**Investor Relations WIIT S.p.A.:**

Stefano Pasotto – CFO & Investor Relations Director
Francesca Cocco – Lerxi Consulting – Investor Relations

T +39.02.3660.7500

Fax +39.02.3660.7505

ir@wiit.cloud

www.wiit.cloud

Media Relations:

Image Building

T +39 02 89011300

wiit@imagebuilding.it

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