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Testo del comunicato

Vedi allegato.



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COMUNICATO STAMPA

IPO GENERALFINANCE

ESERCIZIO DELL'OPZIONE GREENSHOE PER IL 90% CIRCA DELLE AZIONI

RACCOLTI COMPLESSIVAMENTE NELL'OFFERTA CIRCA 38,5 MILIONI DI EURO

COMUNICAZIONE FINALE RELATIVA ALL'ATTIVITÀ DI STABILIZZAZIONE

Milano, 25 luglio 2022 - Generalfinance S.p.A. ("**Generalfinance**" o la "**Società**"), sulla base di quanto comunicato da Intesa Sanpaolo S.p.A. ("**ISP**") in qualità di soggetto incaricato dell'attività di stabilizzazione nell'ambito dell'offerta di sottoscrizione e di vendita delle azioni ordinarie della Società (le "**Azioni**") finalizzata alla quotazione delle Azioni su Euronext Milan, organizzato e gestito da Borsa Italiana S.p.A., Segmento Euronext STAR Milan (l'"**Offerta**"), rende noto che - in data odierna - la c.d. opzione *greenshoe* concessa da parte di Crédit Agricole Italia S.p.A. ("**CAI**") ai collocatori nell'ambito dell'Offerta (l'"**Opzione Greenshoe**") è stata esercitata parzialmente per n. 436.540 Azioni della Società rispetto alle totali n. 491.356 Azioni oggetto dell'Opzione Greenshoe. Con l'esercizio dell'Opzione Greenshoe termina il periodo di stabilizzazione con effetto immediato.

Il prezzo di acquisto delle Azioni oggetto della Opzione Greenshoe è di Euro 7,20 per Azione, corrispondente al prezzo di Offerta, per un controvalore complessivo pari a Euro 3.143.088,00.

Il regolamento dell'Opzione Greenshoe avverrà il 27 luglio 2022.

L'Offerta, incluse le Azioni oggetto della Opzione Greenshoe, ammonta a un totale di n. 5.350.109 Azioni, corrispondente a circa il 42,34% del capitale sociale della Società. Ad esito della vendita delle Azioni oggetto della Opzione Greenshoe e tenendo conto degli effetti della maggiorazione dei diritti di voto a favore di GGH – Gruppo General Holding S.r.l. ("**GGH**") e CAI, GGH detiene il 41,37% del capitale sociale (il 52,48% circa dei diritti di voto), CAI detiene il 16,29% del capitale sociale (il 20,66% circa dei diritti di voto), First4Progress S.p.A. detiene il 5,14% del capitale sociale (il 3,26% circa dei diritti di voto) e il mercato detiene una quota pari al 37,20% del capitale sociale (il 23,59% circa del totale dei diritti di voto).

Inoltre, sempre sulla base di quanto comunicato da ISP in qualità di soggetto incaricato dell'attività di stabilizzazione nell'ambito della quotazione delle Azioni, la Società rende noto che ISP ha effettuato operazioni di stabilizzazione (come definite dall'articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all'offerta degli strumenti finanziari di seguito descritta.

Strumenti finanziari:	
Emittente	Generalfinance S.p.A.
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005144784)
Dimensione dell'offerta	4.913.569 Azioni ordinarie esclusa l'opzione di <i>over-allotment</i>
Totale aggregato delle azioni oggetto di stabilizzazione	54.816
<i>Stabilisation Manager</i>	Intesa Sanpaolo S.p.A.

Ai sensi dell'articolo 6, paragrafo 3 del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, Generalfinance, sulla base di quanto comunicato da ISP, comunica che l'attività di stabilizzazione è iniziata in data 29 giugno 2022 e che l'ultima operazione di stabilizzazione è avvenuta in data 22 luglio 2022.

La tabella che segue riporta i dati relativi alle operazioni compiute nel periodo di stabilizzazione.

Data	Numero delle operazioni	Numero totale delle azioni ordinarie acquistate	Intervallo di Prezzo (Euro)	Sede di Negoziazione
29/06/2022	14	28.253	7,195 – 7,200	Borsa Italiana – EXM
30/06/2022	1	5.000	7,200	Borsa Italiana – EXM
01/07/2022	4	3.000	7,180 – 7,200	Borsa Italiana – EXM
05/07/2022	1	1.000	7,190	Borsa Italiana – EXM
06/07/2022	2	1.000	7,190	Borsa Italiana – EXM
08/07/2022	2	1.033	7,19 – 7,20	Borsa Italiana – EXM
11/07/2022	3	1.018	7,19 – 7,20	Borsa Italiana – EXM
12/07/2022	2	597	7,19	Borsa Italiana – EXM
13/07/2022	2	22	7,20	Borsa Italiana – EXM
14/07/2022	4	4.000	7,151 – 7,19	Borsa Italiana – EXM
15/07/2022	8	2.317	7,19 – 7,20	Borsa Italiana – EXM
18/07/2022	2	1.616	7,19 – 7,20	Borsa Italiana – EXM

19/07/2022	5	1.800	7,17 – 7,20	Borsa Italiana – EXM
20/07/2022	2	600	7,19 – 7,20	Borsa Italiana – EXM
21/07/2022	13	3.366	7,14 – 7,20	Borsa Italiana – EXM
22/07/2022	1	194	7,20	Borsa Italiana – EXM

Il presente comunicato è diffuso anche per conto di ISP ai sensi dell'articolo 6, paragrafo 3, e dell'articolo 8, lettera f), del Regolamento Delegato (UE) 2016/1052.

GENERALFINANCE

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Fine Comunicato n.1693-15

Numero di Pagine: 6