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CONNECT

Informazione Regolamentata n. 20162-75-2022	Data/Ora Ricezione 01 Agosto 2022 17:53:08	Euronext Growth Milan
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Societa' : RELATECH
Identificativo : 165628
Informazione
Regolamentata
Nome utilizzatore : RELATECHN02 - ROSSI
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Data/Ora Ricezione : 01 Agosto 2022 17:53:08
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Oggetto : RELATECH: APPROVED THE MERGER
BY INCORPORATION OF RELATECH
CONSULTING S.R.L. and XONNE S.R.L.
IN RELATECH S.P.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**RELATECH: APPROVED THE MERGER BY INCORPORATION OF
RELATECH CONSULTING S.R.L.
and XONNE S.R.L. IN RELATECH S.P.A.**

Milan, 1st August 2022

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), following what was communicated on 30 June 2022 and 1 July 2022, informs that today the extraordinary meetings of **Relatech Consulting S.r.l.** and **Xonne S.r.l.** ("Incorporated"), both 100% controlled by Relatech S.p.A. ("Relatech" or "Incorporating"), both met in a notarial session, approved the merger by incorporation of the Merged Companies into the Acquiring Company (the "Merger"). The decision regarding the Merger for **Relatech S.p.A.**, as required by the Articles of Association, was taken by the Administrative Body, which met in a notarial session again today, as the circumstance provided for pursuant to art. 2505, paragraph 3, of the Civil Code.

It is recalled that, being Relatech Consulting S.r.l. and Xonne S.r.l. wholly owned by Relatech and therefore the conditions for the merger c.d. "Simplified" pursuant to art. 2505 of the Italian Civil Code, on the effective date of the Merger the shares representing the share capital of the Merged Companies will be canceled without exchange. Consequently, Relatech will not make any changes in its share capital.

The minutes of the shareholders' meetings of the Merged Companies and of the Board of Directors of the Merging Company, drawn up in the form of a public document, will be made available to the public at the Company's registered office and on the Relatech website www.relatech.com, Investor Relations/documents section companies, within the deadlines set by the laws and regulations in force.

For a more detailed description of the terms of the Merger, please refer to the press releases and other documents filed and made public at the Company's registered office and on the website www.relatech.com, Investor Relations/corporate documents section.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISINIT0005433740), Digital Enabler Solution Know-how (DESK) Company, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

Contacts

ISSUER

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Fine Comunicato n.20162-75

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