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CONNECT

Informazione Regolamentata n. 20115-80-2022	Data/Ora Ricezione 02 Agosto 2022 11:36:42	Euronext Star Milan
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Societa' : EQUITA GROUP

Identificativo : 165676

Informazione
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 02 Agosto 2022 11:36:42

Data/Ora Inizio : 02 Agosto 2022 11:40:07

Diffusione presunta

Oggetto : Notice of termination of the First
Shareholders' Agreement-Bis and entry
into force of the Equita Group
Shareholders' Agreement

Testo del comunicato

Vedi allegato.

Notice of termination of the First Shareholders' Agreement-Bis due to expiration

Notice published pursuant to articles 129 and 131, paragraph 4, letter b) of the CONSOB Regulation 99/11971 (the "Issuers' Regulation")

Equita Group S.p.A. ("**Equita Group**") announces that the so-called "First Shareholders' Agreement-Bis" (relevant under Article 122, Paragraph 1 and 5, Letter a), b), c) and d) of the Legislative Decree No. 58/1998 - "**TUF**") expired on 31 July 2022. The shareholders' agreement was subscribed on 31 July 2019 by some shareholders¹ of Equita Group and at the date of expiration shareholders represented ca. 35% of the share capital (No. 17,835,153 ordinary shares in total) and ca. 48% of the votes (No. 34,779,071 votes). For further details about the First Shareholders' Agreement-Bis, please refer to the excerpt and the essential information documents published on the official website www.equita.eu (*Corporate Governance* section, *Shareholders' Agreements* area). This notice of termination is published pursuant to Articles 128, 129 and 131 of the Issuers' Regulation and is available also on the official website www.equita.eu (*Corporate Governance* section, *Shareholders' Agreements* area).

Notice of entry into force of the Equita Group Shareholders' Agreement

Equita Group announces that the so-called "Equita Group Shareholders' Agreement" (the "**Pact**", relevant under Article 122, Paragraph 1 and 5, Letter a), b), c) and d) of the TUF) has entered into force on 1 August 2022. The Pact was subscribed on 10 February 2022 by some shareholders² of Equita Group and includes all shares owned by the adherents, directly and/or indirectly, from time to time, for the entire duration of the Pact. As of today, the adherents to the Pact represent ca. 33% of the share capital (No. 16,817,490 ordinary shares) and ca. 45% of the total voting rights (No. 32,743,745 votes). For further details about the Pact, please refer to the excerpt and the essential information documents published at the time of subscription of the Pact pursuant to Art. 130 of the Issuers' Regulation on the official website www.equita.eu (*Corporate Governance* section, *Shareholders' Agreements* area). This notice is also published on the official website www.equita.eu (*Corporate Governance* section, *Shareholders' Agreements* area).

Milan, 2 August 2022

¹ Shareholders who adhered to the First Shareholders' Agreement-Bis at the time of subscription or later: Vincenzo Abbagnano, Fabio Carlo Arcari, Gianmarco Bonacina, Marco Clerici, Fulvio Comino, Marcello Daverio, Martino De Ambroggi, Luigi De Bellis, Fabio Enrico Deotto, Edward Giuseppe Duval, Stefano Gamberini, Matthew Jeremiah Geran, Domenico Ghilotti, Matteo Ghilotti, Stefano Giampieretti, Giuseppe Renato Grasso, Filippo Guicciardi, Stefano Lustig, Giuseppe Mapelli, Sergio Martucci, Gaia Mazzalveri, Stefania Milanese, Francesco Michele Marco Perilli, Claudio Pesenti, Giovanni Razzoli, Cristiano Rho, Simone Riviera, Alberto Schiesaro, Andrea Attilio Mario Vismara and Carlo Andrea Volpe.

² Vincenzo Abbagnano, Fabio Carlo Arcari, Gianmarco Bonacina, Marco Clerici, Fulvio Comino, Marcello Daverio, Martino De Ambroggi, Luigi De Bellis, Fabio Enrico Deotto, Edward Giuseppe Duval, Stefano Gamberini, Matthew Jeremiah Geran, Domenico Ghilotti, Matteo Ghilotti, Stefano Giampieretti, Giuseppe Renato Grasso, Filippo Guicciardi, Stefano Lustig, Giuseppe Mapelli, Sergio Martucci, Stefania Milanese, Francesco Michele Marco Perilli, Claudio Pesenti, Cristiano Rho, Simone Riviera, Andrea Attilio Mario Vismara and Carlo Andrea Volpe.

Fine Comunicato n.20115-80

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