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Informazione Regolamentata n. 20233-47-2022	Data/Ora Ricezione 04 Agosto 2022 13:25:53	Euronext Growth Milan
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Societa' : RACING FORCE

Identificativo : 165818

Informazione
Regolamentata

Nome utilizzatore : RACINGFORCENS01 - FERROGGIARO
ROBERTO

Tipologia : 3.1

Data/Ora Ricezione : 04 Agosto 2022 13:25:53

Data/Ora Inizio : 04 Agosto 2022 13:25:54

Diffusione presunta

Oggetto : Publication of the notice of call for the
ordinary Shareholders' Meeting

Testo del comunicato

Vedi allegato.

PUBLICATION NOTICE OF CALL OF ORDINARY SHAREHOLDERS' MEETING

Ronco Scrivia (GE), 4th August 2022 – Racing Force S.p.A. (the “*Company*”), parent company of Racing Force Group, announces to have published, today, the abstract of Notice of Call of Ordinary Shareholders' Meeting on Gazzetta Ufficiale, and, in full, on the website www.racingforce.com, “Investor Relations/ Shareholders' Meeting” section, and on the website www.borsaitaliana.it Azioni/Documents section.

The Shareholders' Meeting has been convened in first call in ordinary session for September 1st, 2022, at 2:30 p.m., in first call, at Company's registered office in Ronco Scrivia, Via E. Bazzano 5, 16019, and if necessary, on September 2nd, 2022, in second call, same time and place, to discuss and resolve on

AGENDA:

1. Approval of the project of the admission to trading of the Company's ordinary shares on Euronext Growth Paris ("dual listing"); inherent and consequent resolutions.

COMPOSITION OF SHARE CAPITAL

The subscribed and paid-up share capital of Racing Force S.p.A. is 2,375,745 Euro, represented by 23,757,450 shares, with no nominal value. At the date of this notice, the Company does not hold any own shares.

RIGHT TO ATTEND THE MEETING

Pursuant to article 83-sexies of Legislative Decree no. 58/1998 (the “*TUF*”), shareholders for whom the Company has received, by the end of the third trading day prior to the date set for the shareholders' meeting (i.e. August 29th, 2022), the appropriate communication issued by the authorized intermediary which, on the basis of its accounting records, certifies their entitlement to attend and vote at the shareholders' meeting. If such communication is received by the Company after the deadline indicated above, this shall not affect the entitlement to attend and vote, provided however that such communication is received before the start of the meeting operations of the single call.

The intermediary's communication is made by the intermediary on the basis of the evidence in the accounts at the end of the accounting day of the seventh trading day (the so-called "record date")

preceding the date set for the shareholders' meeting (i.e. August 23rd, 2022). Credit or debit entries made on the accounts after such date are not relevant for the purposes of entitlement to exercise voting rights at the Shareholders' Meeting.

PROCEDURE FOR HOLDING THE GENERAL SHAREHOLDERS' MEETING AND PROXY VOTING

By virtue of the article 16 of the by-laws, Attendance at the Shareholders' Meeting by those entitled to vote will take place exclusively by remote participation through telecommunications means (video-conference), at the addresses that will be provided to all persons entitled to attend the Shareholders' Meeting (Chairman, members of the Board of Directors and Board of Statutory Auditors and Registered Shareholders) or authorized to attend by the Chairman (e.g. employees and collaborators of the Company).

In order to receive the access codes to the Company's platform for participating in the meeting via video-conference, each Shareholder must send in advance to the Company by e-mail (i) a copy of the certificate of participation in the meeting issued by his intermediary certifying, on the basis of the evidence resulting from the accounting records at the end of the record date, his entitlement to attend the meeting (the "**Certificate**") as well as (ii) a copy of the Shareholder's identity document (identity card or passport). If the Shareholder is a legal entity, in addition to the Certificate, the following must be sent in advance to the Company by e-mail: (i) a copy of the identity document (identity card or passport) of the legal representative or of the person vested with the relevant powers to attend the Shareholders' Meeting and (ii) a copy of the documentation proving the legal representation or the granting of such powers by the participating person.

The documentation required for participation must be received by e-mail at amministrazione@pec.ompracing.it or ir@racingforce.com no later than 6:00 p.m. on the day preceding the date of the first call of the meeting, in order to allow the Company to allow the relevant attendances.

Please note that the Company will communicate the access codes to the platform for video-conference attendance at the Shareholders' Meeting only after the entitlement to attend based on the documentation to be sent according to the above procedures has been checked. Otherwise, connection and participation in the meeting will not be allowed.

Without prejudice to attendance by means of telecommunications, any shareholder entitled to attend the Shareholders' Meeting may be represented, pursuant to law, by written proxy, in

compliance with the provisions of Article 2372 of the Italian Civil Code, with the option of signing and submitting the proxy form available on the Company's website at www.racingforce.com, in the "Investor Relations" section. The proxy may be sent to the Company by registered mail with a return

receipt to Racing Force S.p.A., via E. Bazzano 5, 16019, Ronco Scrivia (Genoa), or by electronic notification to the Certified Mail address amministrazione@pec.ompracing.it or ir@racingforce.com.

For the exercise of the right to supplement the items on the agenda to be dealt with and the right to ask questions before the meeting, as provided for in Article 14 of the Bylaws, please refer to the text of the Bylaws itself published on the company's website at www.racingforce.com, in the "Investor Relations" section.

DOCUMENTATION

The documentation relating to the items on the agenda, as required by current legislation, will be made available to the public within the terms of the law, at the Company's registered office and on the Company's website, www.racingforce.com, in the "Investor Relations" section.

It also published this notice on the Company's website, on Borsa Italiana's website www.borsaitaliana.it, section "Azioni/Documenti", as well as, by extract, on Gazzetta Ufficiale.

This press release is available at Borsa Italiana S.p.A., at the registered office of the Company and in the "Investor Relations/Price Sensitive Press Releases" section of the website www.racingforce.com. For the dissemination of regulated information Racing Force uses the eMarket SDIR circuit managed by Spafid Connect S.p.A., with registered office at Foro Buonaparte 10, Milan.

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